

Ellect Holdings Limited
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10 November 2011

Companies Announcements Office
Australian Securities Exchange

Ellect Holdings Limited (EHG) Market Update

Further to our market announcement made 12th May 2011, we are pleased to inform the market that internal restructuring of EHG is effectively completed.

EHG is now in discussion with parties to complete an investment in a new business activity with subsequent re-quotations of EHG's shares by the Australian Securities Exchange.

No binding agreements have to date been entered into.

ASX's requirements for re-quotations of EHG's shares will include compliance with Chapters 1 and 2 of the ASX Listing Rules.



Ian Morgan
Company Secretary