

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Everest Financial Group Limited	42 112 480 145

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	Equal Access Buy Back
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### Details of all shares/units bought back

2	Number of shares/units bought back	1,239,245
3	Total consideration paid or payable for the shares/units	\$154,905.55
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date: N/A  lowest price: N/A date: N/A

+ See chapter 19 for defined terms.

### Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this equal access buy-back.

Sign here: Michael Sutherland  
(Company Secretary)

Date: 8 July 2011

Print name: Michael Sutherland

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+ See chapter 19 for defined terms.