

ASX RELEASE

8 July 2011

UNITHOLDER MEETING PRESENTATION

Attached is a copy of the presentation slides that will be used during the unitholder meeting scheduled for 10am on Friday 8 July 2011.

Juan Rodriguez
Company Secretary

About EDT Retail Trust:

EDT Retail Trust (ASX:EDT) is a listed real estate investment trust focused on investing predominately in US community shopping centres giving investors exposure to a premium quality portfolio of US retail real estate in the value and convenience sector. It currently holds interests in 48 assets covering approximately 10.9 million square feet in 20 states.

EDT Retail Management Limited, the Responsible Entity of the Trust, is jointly owned by Developers Diversified Realty Corporation (DDR) and EPN GP LLC (EPN). DDR is a self-administered and self-managed REIT operating as a fully integrated real estate company listed on the NYSE which operates and manages over 570 retail properties covering 132 million square feet. EPN is a real estate investment venture jointly formed by Elbit Plaza USA, L.P. (a subsidiary of Elbit Imaging Ltd. and Plaza Centers N.V.) and Eastgate Property LLC.

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EDT RETAIL

Unitholder Meeting - 8 July 2011

EDT RETAIL TRUST

To consider, and if thought fit, pass the following resolution as an extraordinary resolution:

Resolution - **Winding up of EDT Retail Trust**

“THAT:

- a) for the purposes of Part 5C.9 of the Corporations Act 2001 (Cth) and for all other purposes, the responsible entity of EDT Retail Trust ARSN 106 570 352 (the Trust) be and is hereby directed to wind up the Trust in accordance with the Trust’s constitution and applicable law; and
- b) for the purposes of clause 20.2(b) of the constitution of the Trust, the date on which this resolution is passed be the date which the members of the Trust have determined as the date on which the date the Trust terminates.”

QUESTIONS



Proxy Results



	Units Voted	Percentage of total Units
For	1,584,175,893	33.70
Open	1,461,136	0.03
Against	2,748,921,656	58.45
Abstain	78,355	0.00
		92.22

Audio for this webcast will resume once the poll has closed and the final result has been calculated.