

# ATANASKOVIC HARTNELL

LAWYERS - CORPORATE, FINANCE & TAXATION

Our reference: 5459  
Partner responsible: Jeremy Kriewaldt  
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## FACSIMILE TRANSMISSION

**TO:** Company Announcements Platform **FROM:** Atanaskovic Hartnell

**FAX:** 1300 135 638 **DATE:** 8 July 2011

**PAGES:** 10 (including this one)

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Dear Sir

### **Notice of change in substantial holder – EIDore Mining Corporation Limited**

We act for AGS Capital, LLC.

Please see attached four notices of change in substantial holder, given on behalf of AGS Capital, LLC with respect to EIDore Mining Corporation Limited.

Yours faithfully

**ATANASKOVIC HARTNELL**

# ATANASKOVIC HARTNELL

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Fax: +61(2) 9777 8777  
Website: www.ah.com.au

8 July 2011

EIDore Mining Corporation Limited  
1186 Hay Street  
West Perth WA 6005

*Copy to:*  
Australian Stock Exchange Limited  
20 Bridge Road  
Sydney NSW 2000

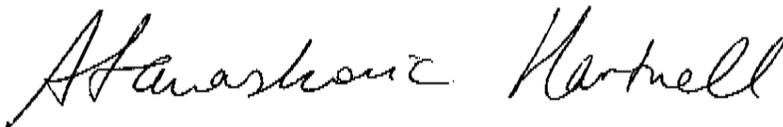
Dear Sir

## ASIC Form 604s - Substantial Holding Notice

Please find attached four ASIC Form 604s in respect of the shareholding of AGS Capital, LLC in EIDore Mining Corporation Limited.

Yours faithfully

ATANASKOVIC HARTNELL



## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Eldore Mining Corporation Limited

ACN/ARSN 110 864 252

## 1. Details of substantial holder (1)

Name AGS Capital Group, LLC

ACN N/A

There was a change in the interests of the substantial holder on 22 June 2011

The previous notice was given to the company on 7 July 2011

The previous notice was dated 7 July 2011

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	183,823,529	12.97%	167,857,529	11.85%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
8 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.007 per ordinary share	225,000 ordinary shares	AGS Capital Group, LLC
10 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.007 per ordinary share	600,000 ordinary shares	AGS Capital Group, LLC
14 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.007 per ordinary share	500,000 ordinary shares	AGS Capital Group, LLC
15 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.006 per ordinary share	1,500,000 ordinary shares	AGS Capital Group, LLC
16 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.006 per ordinary share	1,500,000 ordinary shares	AGS Capital Group, LLC
17 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.006 per ordinary share	891,000 ordinary shares	AGS Capital Group, LLC
20 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	2,750,000 ordinary shares	AGS Capital Group, LLC
21 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	3,000,000 ordinary shares	AGS Capital Group, LLC
22 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.006 per ordinary share	5,000,000 ordinary shares	AGS Capital Group, LLC

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AGS Capital Group, LLC	AGS Capital Group, LLC	AGS Capital Group, LLC	Section 608(1)(a) of the Corporations Act as holder of the shares issued.	167,857,529 ordinary shares	167,857,529
Allen Silberstein	AGS Capital Group, LLC	AGS Capital Group, LLC	Section 608(3)(b) of the Corporations Act as holder of the shares issued.	167,857,529 ordinary shares	167,857,529

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

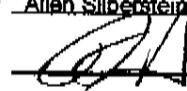
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
AGS Capital Group, LLC	48 Wall Street, 11 <sup>th</sup> Floor, New York, NY 10005
Allen Silberstein	48 Wall Street, 11 <sup>th</sup> Floor, New York, NY 10005

**Signature**

print name Allen Silberstein capacity Chief Investment Officer  
 sign here  date 7/07/2011

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of 'associate' in section 9 of the Corporations Act 2001.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

1. Company Name/Scheme EIDore Mining Corporation Limited

ACN/ARSN 110 884 252

**1. Details of substantial holder (1)**

Name AGS Capital Group, LLC

ACN N/A

There was a change in the interests of the substantial holder on 27 June 2011

The previous notice was given to the company on 7 July 2011

The previous notice was dated 7 July 2011

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	167,857,529	11.85%	147,857,529	10.43%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005877 per ordinary share	5,000,000 ordinary shares	AGS Capital Group, LLC
24 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	7,000,000 ordinary shares	AGS Capital Group, LLC
27 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	6,000,000 ordinary shares	AGS Capital Group, LLC

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AGS Capital Group, LLC	AGS Capital Group, LLC	AGS Capital Group, LLC	Section 608(1)(a) of the Corporations Act as holder of the shares issued.	147,857,529 ordinary shares	147,857,529
Allen Silberstein	AGS Capital Group, LLC	AGS Capital Group, LLC	Section 608(3)(b) of the Corporations Act as holder of the shares issued.	147,857,529 ordinary shares	147,857,529

**6. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addressees**

The addresses of persons named in this form are as follows:

Name	Address
AGS Capital Group, LLC	48 Wall Street, 11 <sup>th</sup> Floor, New York, NY 10005
Allen Silberstein	48 Wall Street, 11 <sup>th</sup> Floor, New York, NY 10005

**Signature**

print name Allen Silberstein capacity Chief Investment Officer

sign here  date 7/07/2011

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of 'associate' in section 9 of the Corporations Act 2001.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme EIDore Mining Corporation Limited

ACN/ARSN 110 884 252

**1. Details of substantial holder (1)**

Name AGS Capital Group, LLC

ACN N/A

There was a change in the interests of the substantial holder on 30 June 2011

The previous notice was given to the company on 7 July 2011

The previous notice was dated 7 July 2011

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	147,867,529	10.43%	132,917,529	9.38%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	8,150,000 ordinary shares	AGS Capital Group, LLC
29 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	4,790,000 ordinary shares	AGS Capital Group, LLC
30 June 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	2,000,000 ordinary shares	AGS Capital Group, LLC

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AGS Capital Group, LLC	AGS Capital Group, LLC	AGS Capital Group, LLC	Section 608(1)(a) of the Corporations Act as holder of the shares issued.	132,867,529 ordinary shares	132,917,529
Allen Silberstein	AGS Capital Group, LLC	AGS Capital Group, LLC	Section 608(3)(b) of the Corporations Act as holder of the shares issued.	132,867,529 ordinary shares	132,917,529

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

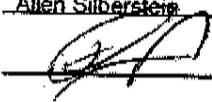
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
AGS Capital Group, LLC	48 Wall Street, 11 <sup>th</sup> Floor, New York, NY 10005
Allen Silberstein	48 Wall Street, 11 <sup>th</sup> Floor, New York, NY 10005

**Signature**

print name Allen Silberstein capacity Chief Investment Officer  
 sign here  date 7/07/2011

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members, is clearly set out in paragraph 5 of the form.
- (2) See the definition of 'associate' in section 8 of the Corporations Act 2001.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme EIDore Mining Corporation Limited

ACN/ARSN 110 884 252

## 1. Details of substantial holder (1)

Name AGS Capital Group, LLC

ACN N/A

There was a change in the interests of the substantial holder on 5 July 2011

The previous notice was given to the company on 7 July 2011

The previous notice was dated 7 July 2011

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	132,917,529	9.38%	123,917,529	8.9%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4 July 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	5,370,804 ordinary shares	AGS Capital Group, LLC
4 July 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	2,000,000 ordinary shares	AGS Capital Group, LLC
5 July 2011	AGS Capital Group, LLC Allen Silberstein	Disposal of shares	\$0.005 per ordinary share	1,629,196 ordinary shares	AGS Capital Group, LLC
5 July 2011	AGS Capital Group, LLC Allen Silberstein	Issue of 378,000,000 ordinary shares	\$0.004 per ordinary share	All shares in EIDore Mining Corporation	AGS Capital Group, LLC

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AGS Capital Group, LLC	AGS Capital Group, LLC	AGS Capital Group, LLC	Section 608(1)(a) of the Corporations Act as holder of the shares issued.	123,917,529 ordinary shares	123,917,529
Allen Silberstein	AGS Capital Group, LLC	AGS Capital Group, LLC	Section 608(3)(b) of the Corporations Act as holder of the shares issued.	123,917,529 ordinary shares	123,917,529

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

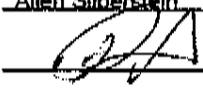
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
AGS Capital Group, LLC	48 Wall Street, 11 <sup>th</sup> Floor, New York, NY 10005
Allen Silberstein	48 Wall Street, 11 <sup>th</sup> Floor, New York, NY 10005

**Signature**

print name Allen Silberstein capacity Chief Investment Officer  
 sign here  date 7/07/2011

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of 'associate' in section 9 of the Corporations Act 2001.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.