



30th August 2011

ASX
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Release of Securities from Escrow

We write to advise that the following Exalt Resources Ltd ("ERD") securities will be released from escrow effective 15th September 2011.

Options to Purchase FPO's (Expiry 31/12/15, Ex Price \$0.20)	1,600,000
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Please contact me directly should you have any queries in relation to this.

Regards

A handwritten signature in black ink, appearing to read 'Shane Hartwig'.

Shane Hartwig

Company Secretary