

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Epic Resources Limited
ABN	85 146 530 378

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Morgan Barron
Date of last notice	18 February 2011
Date that director ceased to be director	05 September 2011

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
None

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
SHARES HELD IN THE NAME OF CELERY PTY LTD IN WHICH MR BARRON IS A DIRECTOR AND HOLDS A BENEFICIAL INTEREST.	81,875 FULLY PAID ORDINARY SHARES
SHARES HELD IN THE NAME OF MR MORGAN JAMES BARRON & MRS MORAG ELSPETH FERGUSON BARRON ATF <THE BARRON SUPER FUND>	25,000 FULLY PAID ORDINARY SHARES
SHARES HELD IN THE NAME OF MRS MORAG ELSPETH FERGUSON BARRON, SPOUSE OF MR BARRON.	10,000 FULLY PAID ORDINARY SHARES
OPTIONS HELD IN THE NAME OF CELERY PTY LTD IN WHICH MR BARRON IS A DIRECTOR AND HOLDS A BENEFICIAL INTEREST.	250,000 UNLISTED OPTIONS TO ACQUIRE ORDINARY FULLY PAID SHARES AT AN EXERCISE PRICE OF \$0.20 EACH ON OR BEFORE 31 JANUARY 2014

Part 3 – Director's interests in contracts – Not Applicable

Detail of contract	
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+ See chapter 19 for defined terms.

Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.