

Thursday 22 September 2011

ASX ANNOUNCEMENT

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**APPOINTMENT OF NON-EXECUTIVE DIRECTOR &
RESIGNATION OF NON-EXECUTIVE DIRECTOR**

Epic Resources Limited ("Epic" or "the Company") would like to announce that effective immediately the following changes to the Board of Directors have taken place:

Appointment of Non-Executive Director – Mr Francis De Souza

Mr De Souza has many years' experience in financial services, specialising in corporate advisory and equity markets with a specific focus in the resources sector. Mr De Souza is the co-founder of Otsana Capital Pty Ltd, a boutique advisory firm specialising in mergers & acquisitions, capital raisings and Initial Public Offerings (IPO's). Mr De Souza has facilitated a number of resource transactions ranging from reverse takeovers, project evaluations through to IPO's and capital raisings.

Resignation of Non-Executive Director – Mr Noel O'Brien

Due to other commitments, Mr O'Brien has resigned from his role as Non-Executive Director. The Board would like to sincerely thank Mr O'Brien for his work and commitment to the Company during the initial phase of the Company's development.

In line with the Company's strategy to acquire prospective projects, the Board intends to actively seek out and appoint additional personnel to grow its management team as the Company implements its stated strategy of delivering shareholder value through cost effective exploration and actively seeking acquisition opportunities.

Other projects of interest

The Company has been actively evaluating a number of other projects that include, without limitation, coal, iron ore, copper, gold, manganese, tin, nickel, potash and tungsten both within Australia and abroad. The Company is confident that it will be able to suitably identify a project that meets the Company's short term objectives and growth strategy.

-Ends-

For more information:

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About Epic

Epic Resources is an Australian-based exploration company that was initially established to acquire, explore, evaluate and exploit uranium-REE deposits and explore prospective uranium tenements and other minerals.

Epic Resources was incorporated on 24 September 2010. On 29 October 2010, the Company entered into a Farm-in Agreement with Cazaly Iron Pty Ltd (Cazaly), pursuant to which the Company has a right to earn a 75% interest in the Quartz Hill Project.

In addition to seeking to earn a 75% interest in the Quartz Hill Project and as outlined in the Company's Prospectus, the Company intends to pursue new projects in the resources sector, both in Australia and overseas, by way of acquisition or investment.

These projects may include other types of minerals including, without limitation, coal, iron ore, copper, gold, manganese, tin, nickel, potash and tungsten.

For more information, visit www.epicresources.com.

