



MARKET RELEASE

9 February 2011

Epic Resources Limited

PRE-QUOTATION DISCLOSURE

Epic Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 9 February 2011.

Official Quotation of the Company's securities will commence at 12:00 pm EDST (9:00 am WST) on Monday, 14 February 2011.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 share holders.
5. A statement confirming completion of the Farmin Agreement between the Company and Cazaly.
6. A statement confirming the issue of 2,750,000 options to Otsana.
7. A statement confirming the issue of 750,000 options to directors of the Company.
8. The full terms and conditions of all the options in the Company.
9. Number and escrow period of restricted securities.
10. A statement disclosing the extent to which the Company has followed recommendations set by the ASX Corporate Governance Council.
11. The Company's Securities Trading Policy.

Security Code: EPC

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