



# Security Transfer Registrars

*Today's Registry, Since 1983*

Our Ref: EPC/002KR

27<sup>th</sup> January 2011

THE DIRECTORS  
EPIC RESOURCES LIMITED  
C/- FJH SOLUTIONS  
21 TEDDINGTON ROAD  
BURSWOOD WA 6100

Dear Sirs

## **RESTRICTED SECURITIES**

Under 9.5 (b) of the ASX Listing Rules, we have imposed a "Holding Lock" on 7,125,007 restricted Ordinary Shares as detailed below.

|                        |  |           |
|------------------------|--|-----------|
| ORDINARY<br>FULLY PAID | ESCROWED<br>12 MONTHS FROM DATE OF ISSUE   | 3,789,069 |
|                        | ESCROWED<br>24 MONTHS FROM QUOTATION       | 3,335,938 |
| OPTIONS                | ESCROWED<br>24 MONTHS FROM DATE OF LISTING | 3,500,000 |

We undertake that the lock will not be removed without ASX written consent.

Yours faithfully  
**SECURITY TRANSFER REGISTRARS PTY LTD**

**Kelly Reynolds**  
For Share Registrar