



# Security Transfer Registrars

*Today's Registry, Since 1983*

Our Ref: EPC/002KR

27<sup>th</sup> January 2011

THE DIRECTORS  
EPIC RESOURCES LIMITED  
C/- FJH SOLUTIONS  
21 TEDDINGTON ROAD  
BURSWOOD WA 6100

Dear Sirs

## **RESTRICTED SECURITIES**

Under 9.5 (b) of the ASX Listing Rules, we have imposed a "Holding Lock" on 7,125,007 restricted Ordinary Shares as detailed below.

ORDINARY FULLY PAID	ESCROWED 12 MONTHS FROM DATE OF ISSUE	3,789,069
	ESCROWED 24 MONTHS FROM QUOTATION	3,335,938
OPTIONS	ESCROWED 24 MONTHS FROM DATE OF LISTING	3,500,000

We undertake that the lock will not be removed without ASX written consent.

Yours faithfully  
**SECURITY TRANSFER REGISTRARS PTY LTD**

**Kelly Reynolds**  
For Share Registrar