



## ENERGY WORLD CORPORATION LTD.

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The Listing Manager  
Company Announcement Platform  
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### PLACING AGREEMENT WITH CLSA LIMITED

The Directors of Energy World Corporation Limited (EWC) are pleased to announce that it has today entered into a fully binding Placing Agreement with CLSA Limited to place 173,000,000 new shares of the Company.

Energy World International Limited (EWI), a company controlled by our Chairman, Mr Stewart Elliott, and a controlling shareholder of EWC has also entered into the Placing Agreement with CLSA Limited to place 85 million shares in EWC.

The 173 million new shares to be issued by the Company and the 85 million shares to be sold by EWI will be purchased by Orchid Fund Pte Limited, a Richard Chandler Corporation Company, who will become a 14.9% shareholder in EWC (on a fully diluted basis).

From 1996, the Richard Chandler Corporation has provided capital to companies and governments from Asia and Africa to Latin America and Eastern Europe, and invested in a wide range of industries such as telecoms, power, steel, banking and energy.

The shares have been placed at an agreed price of AUD 0.50 cents per ordinary share. The gross proceeds totalling AUD 86.5 million raised by EWC in respect of the issue of new shares will be utilized to fund EWC's investments in its ongoing projects, gas developments and its Modular LNG projects in Sengkang Indonesia. This ensures EWC can continue development funding to these projects. EWC also expects to raise project debt finance in respect of these transactions at an appropriate time. Following the sale by EWI of 85 million shares, EWI will hold 634,572,393 shares in EWC or 36.59% of the issued share capital of EWC (on a fully diluted basis) and will remain a controlling shareholder.

Mr. Stewart Elliott said "I am pleased to welcome the Richard Chandler Capital Corporation as a significant investor – they fully share our business objectives and vision to bring clean and green energy to the Asia Markets. EWI has joined in the placing in order to secure a substantial investor to the Company and remains fully committed to EWC and its largest shareholder".

Shareholders requiring any further information in connection with this announcement should contact the undersigned.

Yours faithfully,  
For and on behalf of  
ENERGY WORLD CORPORATION LTD.

Ian W. Jordan  
Director and Company Secretary