

**Not for Release in the United States**



25 October 2011

The Companies Officer  
Australian Securities Exchange Ltd  
2 The Esplanade  
Perth WA 6000

Dear Sir

**Launch of High Yield Bond Offering**

Fortescue Metals Group Ltd (Fortescue) (ASX: FMG) and its relevant subsidiaries advise that it has launched a bond offering for US\$1,000 million of Senior Unsecured Notes in relation to the expansion funding of its two ports, three hubs strategy.

Yours sincerely  
**FORTESCUE METALS GROUP LTD**

**MARK THOMAS**  
Company Secretary

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