

31st October 2011

Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

RESIGNATION OF DIRECTOR

Forge Resources Ltd ("Forge") writes to inform the market that Non Executive Director Mr James Malone has tendered his resignation from Forge effective immediately, noting his increasing commitments in other areas.

Forge's Non Executive Chairman and other members of the Board wish to thank Mr Malone for all of his efforts and wished him well for the future in his other ventures.

Please note that as a result of his resignation, Resolution 11 which was to be considered at the Company's upcoming Annual General Meeting will now be withdrawn.

For further information please contact Dr. Matthew James, Managing Director, on +61 2 9259 4400.

About Forge Resources:

Forge was established in 2009 as a resource and energy exploration company. The Company's primary objective is to build a resource and energy company at a time when the global demand for resources and energy is high. Forge in conjunction with its Joint Venture partners is advancing the exploration and development of its prospective gold and base metal projects located in New South Wales, Australia projects and in accordance with its charter will also seek to acquire or participate in additional resource and energy projects in Australia and overseas.

ASX Codes: FRG, FRGO	Directors
Issued Capital: Ordinary Shares: 27,777,667 Options (Exp 7/14, Ex \$0.20): 19,855,905 Options (Exp 6/15, Ex \$0.67): 600,000 Performance Shares: 24,000,000	Mr Nicholas Curtis: Chairman Dr. Matthew James: Managing Director Mr Emmanuel Correia: Non Exec Director Mr Harold Wang: Non Exec Director
Principal Place of Business Level 24, 56 Pitt Street Sydney NSW www.forgeresources.com.au	Company Secretary Mr Shane Hartwig