

1st June 2011

Companies Announcement Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

ASX ANNOUNCEMENT

CHANGE OF REGISTERED OFFICE

The Board of Forge Resources Ltd advises a change of registered office for the Company effective 1st June 2011. Forge's new registered office and contact details are as follows.

Level 24
56 Pitt Street
Sydney NSW 2000
Telephone: +612 9259 4400
Facsimile: +612 9259 4499
Email: info@forgeresources.com.au

For further information on this proposed transaction, please contact:

Shane Hartwig
Company Secretary