

**Generator Investments Australia Limited**  
ABN 37 103 116 954  
A Member of the Macquarie Group

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1 September 2011

Company Announcements  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

### **Generator Income Notes ("GINHA") Maturity**

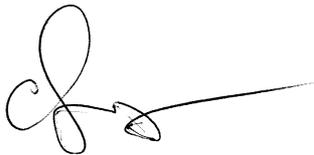
Generator Investments Australia Limited in its capacity as trustee of the Generator Income Trust wishes to advise noteholders the following information regarding the maturity of GINHA:

21 September 2011 - Final day of trading  
22 September 2011 - Ex date for principal payment  
28 September 2011 - Record date for principal payment  
08 October 2011 - Maturity date

The final principal payment will be made to noteholders by the week ending Friday 14 October 2011. GINHA will remain exposed to credit events up until maturity date.

GINHA will also be removed from the Official List of the ASX once the final principal payment has been made.

Yours sincerely,



Craig Swanger  
Director  
Generator Investments Australia Limited

Generator Investments Australia Limited ("GIAL") is not an authorised deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia), and GIAL's obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (or any Macquarie Group entity). Neither Macquarie Bank Limited nor any member of the Macquarie Group guarantees or otherwise provides assurance in respect of the obligations of GIAL. Generator Income Notes are offered by GIAL as Trustee of the Generator Income Trust.