



GreenBox Group Limited  
ACN 006 768 332

Suite 105, 9-11 Claremont Street  
South Yarra, Melbourne  
VIC 3141

28<sup>th</sup> February 2011

### **Extension of Closing Date of the Public Offer**

On 17 December 2010 GreenBox Limited lodged a prospectus with the Australian Securities and Investments Commission to raise up to \$5 million.

The prospectus outlined an indicative timetable which was subject to the Company's right to vary the closing date of the Public Offer under the prospectus.

In accordance with a resolution of Directors, the Company advises that the Public Offer closing date has been extended from 5.00pm on 1 March 2011 until **5.00pm (AEDT) on Friday 11 March 2011**, subject to the right of the Directors to close the Public Offer early.

By order of the Board

A handwritten signature in black ink, appearing to read "Nick Geddes".

Nick Geddes  
Secretary