

**GLOBAL MINING**  
INVESTMENTS LIMITED

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ABN 31 107 772 467

25 March 2011

The Manager  
Company Announcements Office  
Australian Securities Exchange

**On-Market Share Buy-Back**

Global Mining Investments Limited is renewing its on-market share buy-back facility for a further 12 months commencing 8 April 2011. This will provide GMI with the ongoing ability to use the on-market share buy-back facility for capital management.

Yours faithfully



Liesl Petterd  
Company Secretary

# Appendix 3C

## Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity	ABN
Global Mining Investments Limited	31 107 772 467

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market
2	+Class of shares which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	Ordinary Shares
3	Voting rights ( <i>eg, one for one</i> )	One for one
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	Fully paid
5	Number of shares in the +class on issue	184,894,556
6	Whether shareholder approval is required for buy-back	No
7	Reason for buy-back	Capital Management

+ See chapter 19 for defined terms.  
30/9/2001

### Appendix 3C Announcement of buy-back

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8 Any other information material to a shareholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

Nil
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#### On-market buy-back

9 Name of broker who will act on the company's behalf

Bell Potter Securities Limited
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10 Deleted 30/9/2001.

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11 If the company intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

Up to 18,489,456  (subject to reduction by purchases under current buyback scheme expiring 6 April 2011)
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12 If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention

12 months duration commencing 8 April 2011
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13 If the company intends to buy back shares if conditions are met - those conditions

N/A
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#### Employee share scheme buy-back

14 Number of shares proposed to be bought back

N/A
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15 Price to be offered for shares

N/A
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<sup>+</sup> See chapter 19 for defined terms.

**Selective buy-back**

- |    |                                                                                              |     |
|----|----------------------------------------------------------------------------------------------|-----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | N/A |
| 17 | Number of shares proposed to be bought back                                                  | N/A |
| 18 | Price to be offered for shares                                                               | N/A |

**Equal access scheme**

- |    |                                                                                                   |     |
|----|---------------------------------------------------------------------------------------------------|-----|
| 19 | Percentage of shares proposed to be bought back                                                   | N/A |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                      | N/A |
| 21 | Price to be offered for shares                                                                    | N/A |
| 22 | +Record date for participation in offer<br><small>Cross reference: Appendix 7A, clause 9.</small> | N/A |

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ..... Date: 25 March 2011  
(Company secretary)

Print name: Liesl Petterd

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<sup>+</sup> See chapter 19 for defined terms.