



ASX Circular

Date: 19 January 2011

Key topics

1. Glory Resources Limited
2. ASX Code: GLY
3. Quotation Commences: 2:00pm AEDT (11:00am W.S.T) on 21 January 2011

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Elizabeth Harris

Contact

Elizabeth Harris

Telephone

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ASX Limited
 ABN 98 008 624 691
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 Sydney NSW 2000
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Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – GLORY RESOURCES LIMITED

Glory Resources Limited (the "Company") was admitted to the official list of the ASX Limited on Wednesday 19 January 2011.

Official quotation of the Company's securities will commence at 2:00pm AEDT (11:00am WST) on Friday 21 January 2011.

Quoted Securities: 14,200,001 fully paid ordinary shares

ASX Code: GLY

Time: 2:00pm AEDT (11:00am W.S.T)

Date: 21 January 2011

ITS Abbreviation: GLORY RES

ISIN: AU000000GLY7

Home Branch: Perth

Industry Classification: 1510 Materials

Registered Office: 945 Wellington Street
 West Perth
 Western Australia 6005

Ph: (08) 9322 7600

Fax: (08) 9322 7602

Company Secretary: Ms Shannon Caporn

Share Registry: Security Transfer Registrars Pty Ltd
 770 Canning Highway
 Applecross, Western Australia, 6153

Tel: (08) 9315 2333

Fax: (08) 9315 2233

Underwriters to the issue: N/A

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: N/A

Activities: Mineral exploration

Restricted Securities

3,000,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation.

1,000,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 14 January 2011.

4,950,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 15 April 2010.

1,725,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 29 October 2010.

Securities not quoted:

N/A

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Business Unit	Listings Perth
Ext.No:	6011
Date:	19 January 2011