

5 December 2011

Manager of Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2001

By E-Lodgement

Glory Resources Offer Closes

Glory Resources Limited (ASX: GLY) (**Glory** or the **Company**) is pleased to advise that the offer of shares under its Prospectus dated 4 November 2011 has closed with commitments received in excess of the minimum subscription amount of \$42.5 million.

The Company will continue to update shareholders in respect to the capital raising and timetable for the re-commencement of trading.

For further information please contact:

Investors

Jason Bontempo
Director
Tel: +61 (8) 9322 7600

Jeremy King
Director
Tel: +61 (8) 9322 7600

Bernard Aylward
Director
Tel: +61 (8) 9322 7600

Media

David Tasker
Professional Public Relations
Tel: +61 (8) 9388 0944
+61 (0) 433 112 936
Em:
david.tasker@ppr.com.au

BOARD

Jason Bontempo
Jeremy King
Bernard Aylward

COMPANY SECRETARY

Emma Wates

CORPORATE INFORMATION

Shares on issue	37.8m
Options on issue	15.2m
Cash	\$3.6m

REGISTERED OFFICE

945 Wellington Street
West Perth WA 6005

POSTAL ADDRESS

PO Box 1263
West Perth WA 6872

CONTACT DETAILS

Tel: +61 8 9322 7600
Fax: +61 8 9322 7602

SHARE REGISTRY

Security Transfer Registrars
770 Canning Highway
Applecross WA 6153
Tel: +61 8 9315 2333

ASX CODE

GLY