



17 May 2011

GGG Resources plc's shares to commence trading on the ASX

Western Australia-focused resources company, GGG Resources plc (the "Company") was admitted to the official list of ASX Limited on 17 May 2011.

Shares in the Company (in the form of CHESS Depository Interests ("CDIs")) will be quoted and commence trading on the Australian Securities Exchange ("ASX") on Thursday 19 May 2011 at 12:30pm EST (10:30 WST) under the stock ticker code **GGB**.

The Company's shares currently trade on the London Stock Exchange's AIM market (stock ticker code **GGG**).

The Company, which recently raised A\$8.129M under its Australian prospectus offering, now has better access to potential additional equity funding sources. The Company considers this to be important for the continued fast-track advancement of its interest in the Bullabulling Gold Project in Western Australia.

Upon quotation of the CDIs, the total number of shares in the capital of the Company on issue will be 165,746,090, of which 20,322,500 shares will trade as CDIs on the ASX.

Bullabulling is a former open pit gold mine which the Company is developing into a producing mine. It is located near to Perth, Western Australia, with the property straddling the main Kalgoorlie highway.

Bullabulling's geology is characterised by low grade and bulk tonnage types of deposit amenable to open pit mining.

An upgrade on its current JORC Code compliant Inferred Resource of 1.98M ounces of gold, is expected to be reported to shareholders before the end of June.

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