



16 September 2011

## GGG Resources plc

### **GGG's off-market takeover offer for Auzex Resources Limited – correction required to information disclosed in accordance with ASX Listing Rule 3.4.1**

GGG Resources plc (**GGG**) refers to its announcement dated 9 September 2011. GGG notes that certain information in that announcement, including the total number of CDIs and shares on issue, is incorrect. Correct information is set out below.

General enquiries, please contact

Dr. Jeffrey Malaihollo MD, GGG Resources plc (UK) Tel: + 44 1992 531820 www.gggresources.com	David McArthur GGG Resources plc (Australia) 41 Stirling Highway Nedlands, WA 6009, Australia Tel: + 61 8 9423 3200
Westhouse Securities Limited (UK Nominated Adviser) Tom Price / Martin Davison Tel: + 44 20 7601 6100	Collins Stewart Europe Limited (Broker) John Prior / Adam Miller Tel: + 44 20 7523 8350
Neil Boom MD, Gresham PR Ltd (UK). Tel: + 44 7866 805 108	David Brook Professional Public Relations (Australia media) T: + 61 8 9388 0944/ +61 433 112 936 E: david.brook @ppr.com.au

**GGG RESOURCES PLC**  
**(UK Registration Number 05277251 and ARBN 143 978 376)**

**ASX LISTING RULE 3.4.1**

**TOP TWENTY QUOTED EQUITY SECURITY HOLDERS OF GGG RESOURCES PLC AS  
AT 5:00PM (PERTH TIME) ON 5 SEPTEMBER 2011**

Name	Number of Shares/ Chess Depository Interests (CDIs) Held	Percentage of Shares/CDIs Held	Rank
TD WATERHOUSE NOMINEES (EUROPE) LIMITED <SMKTNOMS>	13,709,057	8.27	1
L R NOMINEES LIMITED <NOMINEE>	7,686,991	4.64	2
THE BANK OF NEW YORK (NOMINEES) LIMITED <RBSGF>	7,350,000	4.43	3
AUZEX RESOURCES LIMITED	7,022,472	4.24	4
BARCLAYSHARE NOMINEES LIMITED	6,719,244	4.05	5
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED <860158>	6,000,166	3.62	6
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED <940506>	5,534,574	3.34	7
VIDACOS NOMINEES LIMITED <UKCP100>	4,715,000	2.84	8
HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED <993791>	3,925,000	2.37	9
CHASE NOMINEES LIMITED	3,866,678	2.33	10
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3,775,000	2.28	11
NATIONAL NOMINEES LIMITED	3,495,000	2.11	12
JAMES CAPEL (NOMINEES) LIMITED <HSBCSS>	3,316,717	2.00	13
HARGREAVES LANSDOWN (NOMINEES) LIMITED <HLNOM>	3,118,952	1.88	14
JIM NOMINEES LIMITED <JARVIS>	2,717,978	1.64	15
EQUITY TRUSTEES LIMITED <SGH PI SMALLER CO'S FUND>	2,715,000	1.64	16
BNY MELLON NOMINEES LIMITED <BSDTUSD>	2,650,000	1.60	17
W B NOMINEES LIMITED	2,638,667	1.59	18
HSDL NOMINEES LIMITED <IWEB>	2,553,347	1.54	19
NUTRACO NOMINEES LIMITED <UKREITS>	2,482,432	1.50	20

<b>TOTALS: TOP 20 HOLDERS OF SHARES/CDIs</b>	<b>95,992,275</b>	<b>57.92%</b>
<b>TOTAL REMAINING HOLDERS BALANCE</b>	<b>69,753,815</b>	<b>42.08%</b>
<b>GRAND TOTAL</b>	<b>165,746,090</b>	<b>100.00%</b>

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**ASX LISTING RULE 3.4.1**

**DISTRIBUTION SCHEDULE OF SHARES AND CDIs, DISTRIBUTION SCHEDULE OF  
WARRANTS AND DETAILS OF OPTIONS AND WARRANTS ON ISSUE**

**AS AT 5:00PM (PERTH TIME) ON 5 SEPTEMBER 2011**

Range	Shares			CDIs			Total		
	Total holders	Units	% of Shares	Total holders	Units	% of CDIs	Total holders	Units	% of Shares/CDIs
1 to 1,000	84	51,721	0.04	1	1,000	0.01	85	52,721	0.03
1,001 to 5,000	237	730,240	0.50	193	951,901	5.08	430	1,682,141	1.01
5,001 to 10,000	139	1,102,636	0.75	63	508,500	2.72	202	1,611,136	0.97
10,001 to 100,000	262	8,471,407	5.76	33	1,197,529	6.39	295	9,668,936	5.83
100,001 and over	99	136,663,566	92.96	19	16,067,590	85.80	118	152,731,156	92.15
<b>Total</b>	<b>821</b>	<b>147,019,570</b>	<b>100.00</b>	<b>309</b>	<b>18,726,520</b>	<b>100.00</b>	<b>1,130</b>	<b>165,746,090</b>	<b>100.00</b>

Range	Warrants with an exercise price of 12.6 pence, expiring 19 January 2012		
	Total holders	Units	% of Warrants
1 to 1,000	0	0	0
1,001 to 5,000	0	0	0
5,001 to 10,000	1	8,333	0.17
10,001 to 100,000	6	192,542	3.90
100,001 and over	4	4,733,333	95.93
<b>Total</b>	<b>11</b>	<b>4,934,208</b>	<b>100.00</b>

<b>Options* and Warrants</b>	<b>Total of options/warrants</b>
Warrants with an exercise price of 12.6 pence, expiring 19 January 2012	4,934,208
GGG Options with an exercise price of 40 pence, expiring 23 November 2015	3,630,000
GGG Options with an exercise price of 38 pence, expiring 23 February 2012	200,000
GGG Options with an exercise price of 32 pence, expiring 23 February 2012	3,075,000
GGG Options with an exercise price of 10 pence, expiring 30 June 2015	1,150,000
GGG Options with an exercise price of 8 pence, expiring 23 April 2015	3,425,000
GGG Options with an exercise price of 7 pence, expiring 6 October 2014	500,000
<b>Total options and warrants</b>	<b>16,914,208</b>