

12 September 2011

Announcements Officer
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Listed Company Relations
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
WELLINGTON
NEW ZEALAND

Goodman Fielder Limited – Annual General Meeting Date

Goodman Fielder Limited advises that the Company's 2011 Annual General Meeting will be held on Thursday, 24 November 2011 in the Sydney and Melbourne Rooms, Level 3, Sofitel Sydney Wentworth Hotel, 61 - 101 Phillip Street, Sydney commencing at 10.30am.

The Annual General Meeting will be webcast for those shareholders who are unable to attend.

Yours sincerely,



JONATHON WEST
Company Secretary