



17 May 2010

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

**Sun Biomedical Limited (ASX Code: SBN)  
Cleansing statement**

Sun Biomedical Limited (*SBN*) gives notice of the issue of 534,916,068 fully paid ordinary shares (*Shares*) at \$0.0016 per Share under its share purchase plan (*SPP*) for total consideration of approximately \$855,866. The *SPP* was offered pursuant to an exemption from Parts 6D.2 and 6D.3 of the Act other than sections 736 and 738 of the Act) in accordance with ASIC Class Order 09/425.

SBN gives notice as follows:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth) (the Act)*.
2. SBN is giving notice in accordance with section 708A(5)(e) of the Act,
3. As at the date of this notice, SBN has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to SBN; and
  - (b) section 674 of the Act; and
4. As at the date of this notice, there is no information that:
  - (a) SBN has excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;

- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of SBN; or
  - (ii) the rights and liabilities attaching to the shares.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Alfonso Grillo', is written over a light grey rectangular background.

**Alfonso Grillo**  
Company Secretary