



ASX Circular

Date 26 May 2010

Key topics

1. The Swish Group Limited
2. ASX Code: SWG
3. Reinstatement of securities to official quotation to commence at 10:00am EST on 28 May 2010

Reading List

Banks
 Client Advisers
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 DTR Operators
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 Institutions
 ASTC Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants

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No responsibility is accepted for any inaccuracies contained in the matter published.

REINSTATEMENT OF SECURITIES TO OFFICIAL QUOTATION – THE SWISH GROUP LIMITED

The Swish Group Limited (the “Company”) was suspended from official quotation on 27 August 2009 and entered into voluntary administration. The Company has raised \$1.75m via a prospectus, has effectuated the Company’s Deed of Company Arrangement and has completed the acquisition of certain business assets of Planet W Pty Ltd.

The Company’s securities will be reinstated to official quotation on Friday 28 May 2010.

<u>Quoted Securities:</u>	4,822,004,599 fully paid ordinary shares
<u>ASX Code:</u>	SWG
<u>Time:</u>	10:00 am EST
<u>Date:</u>	28 May 2010
<u>ITS Abbreviation:</u>	SWISH
<u>ISIN:</u>	AU000000SWG6
<u>Home Branch:</u>	Melbourne
<u>Industry Classification:</u>	Media
<u>Registered Office:</u>	Level 9, 1 Queens Road MELBOURNE VIC 3004 Telephone: (03) 9863 9742 Facsimile: (03) 8459 5090
<u>Company Secretary:</u>	Peter Crafter
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd 452 Johnston Street, Abbotsford, VIC 3001 Telephone: (03) 9415 4000 Facsimile: (03) 9473 2500
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	See page 12 of prospectus dated 4 May 2010
<u>Activities:</u>	Digital Media Products and Services

Restricted Securities

None

Securities Not Quoted

180,000,000 unquoted options exercisable at \$0.002 each on or before 30 April 2015.

2,000,000 unquoted options exercisable at \$0.02 each on or before 30 November 2011.

2,000,000 unquoted options exercisable at \$0.03 each on or before 30 November 2011.

2,000,000 unquoted options exercisable at \$0.04 each on or before 30 November 2011.