



Freecall: 1800 222 879
Office: +61 2 9892 9999
Facsimile: +61 2 9892 9900
www.tmagroup.com.au

ASX Announcement

23 August 2010

The Manager
Company Announcements Office
Australian Securities Exchange
Level 45, South Tower, Rialto,
525 Collins Street
Melbourne VIC 3000

RE: TMA ANNOUNCES NEW ZEALAND ACQUISITION

Dear Sir,

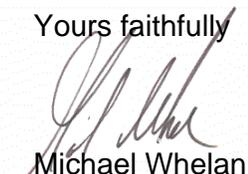
The Directors are pleased to advise that TMA Group of Companies Ltd (TMA) has today announced the acquisition of Premier Business Group ("Premier") in New Zealand.

Premier is expected to add estimated annual sales of AUD7 million to the Group with a strong EBITDA margin of 15%, prior to synergies. The business has been acquired at a multiple of less than four times EBITDA with part of the consideration deferred over two years.

Anthony Karam, the Managing Director of TMA stated: "Premier will provide further diversification of TMA's manufacturing capability whilst also adding products and broadening the scope of our business. We anticipate significant synergies with our existing operation in New Zealand which will be extracted without any further investment or cost to TMA. TMA continues to maintain its strong focus on profitable organic growth and acquisition"

If you have any questions or require further information, please contact Anthony Karam or myself on 02 9892 9999.

Yours faithfully



Michael Whelan
Chairman



TMA Australia Pty Limited

ABN 64 114 874 690

4-6 Straits Avenue, Locked Bag 60, Granville NSW 2142

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