

27 August 2010

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FOR IMMEDIATE RELEASE

Company Announcements Platform
Australian Securities Exchange

Dear Sir/Madam

Tutt Bryant Group Limited (ASX Code: TBG)

Takeover bid by Tat Hong International Pte Ltd

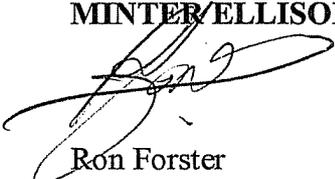
Tat Hong to proceed with compulsory acquisition of TBG shares

We act for Tat Hong International Pte Ltd (**THI**), a wholly-owned subsidiary of Tat Hong Holdings Ltd.

We **attach** an announcement in relation to THI's off-market takeover bid for all the ordinary shares in Tutt Bryant Group Limited.

Yours faithfully

MINTER/ELLISON



Ron Forster
Partner

27 August 2010

Tat Hong to proceed with compulsory acquisition of Tutt Bryant Shares

Tat Hong Holdings Ltd today announced that its wholly-owned subsidiary, Tat Hong International Pte Ltd, has now acquired a relevant interest in 92.83% of the shares in Tutt Bryant Group Limited ("Tutt Bryant" – ASX:TBG), under its recommended cash takeover Offer for Tutt Bryant shares.

Tat Hong is now entitled to proceed with the compulsory acquisition of all Tutt Bryant shares that are not accepted into the Offer.

Close of Offer period and compulsory acquisition

Tat Hong's Offer will close at 7.00pm (Sydney time) on 13 September 2010.

Tat Hong intends to issue compulsory acquisition notices before the close of the Offer.

Tutt Bryant shareholders who accept the Offer before it closes will be paid the cash consideration of A\$0.92 per Tutt Bryant share within 14 days, in accordance with the terms of the Offer.

Tutt Bryant shareholders who do not accept Tat Hong's Offer will have their shares compulsorily acquired. In accordance with the time periods specified in the Corporations Act, **compulsory acquisition will involve a delay in payment to Tutt Bryant shareholders of approximately six weeks.**

Tat Hong encourages all Tutt Bryant shareholders that have not yet done so to accept Tat Hong's Offer immediately to avoid compulsory acquisition and delayed payment.

Further information

Tutt Bryant shareholders with questions relating to Tat Hong's Offer can call the Tat Hong International Offer Information Line on 1300 705 971 (from Australia) or (+61 3) 9946 4410 (from outside Australia).

Ends.