

1 September 2010

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FOR IMMEDIATE RELEASE

Company Announcements Platform
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Tutt Bryant Group Limited (ASX Code: TBG)

Takeover bid by Tat Hong International Pte Ltd for ordinary shares in TBG

Notice of compulsory acquisition

We act for Tat Hong International Pte Ltd (**THI**), a wholly-owned subsidiary of Tat Hong Holdings Ltd.

THI is giving notices of compulsory acquisition to holders of ordinary shares in Tutt Bryant Group Limited (**TBG**) pursuant to paragraph 661B(1)(c) of the *Corporations Act 2001* (Cth).

We attach:

- a copy of the covering letter to be sent to TBG shareholders today; and
- as required by paragraph 661B(1)(d) of the Act, a copy of the compulsory acquisition notice (ASIC Form 6021 "Notice of compulsory acquisition following takeover bid").

Yours faithfully
MINTER ELLISON



Ron Forster
Partner

1 September 2010

Compulsory acquisition of your Tutt Bryant shares

Dear Tutt Bryant Shareholder

Tat Hong International Pte Ltd (a wholly-owned subsidiary of Tat Hong Holdings Ltd) (**Tat Hong**) has made an unconditional cash offer (**Offer**) to acquire all of your shares in Tutt Bryant Group Limited (**Tutt Bryant**) for \$0.92 per share.

Tat Hong now has a relevant interest in approximately 93.6% of the shares in Tutt Bryant and has received sufficient acceptances of the Offer to entitle it to proceed with the compulsory acquisition of all the shares in Tutt Bryant for which it has not received valid acceptances.

The formal notice (Form 6021: Notice of compulsory acquisition following a takeover bid) which Tat Hong is required to give you under the Corporations Act, is attached to this letter (**Notice**).

Under the compulsory acquisition procedure, you will be entitled to receive \$0.92 as consideration for each Tutt Bryant share you hold. Tat Hong is required to give the total cash sum payable by it under the compulsory acquisition process to Tutt Bryant approximately 6 weeks after the date of this letter (or later in some circumstances). As soon as practicable after receiving the cash from Tat Hong, Tutt Bryant is then required to send you a letter seeking your instructions on how to deal with the cash payable to you. In the meantime, Tutt Bryant is required to hold the cash on trust for you.

Any Tutt Bryant shareholder who validly accepts Tat Hong's Offer before it closes will be sent payment for their shares within 14 days of receipt of their acceptance. As Tat Hong's Offer remains open until 7.00pm (Sydney time) on 13 September 2010, Tutt Bryant shareholders who have not yet accepted **still have the opportunity** to do so.

If you have already validly accepted Tat Hong's Offer or you do so before it closes at 7.00pm (Sydney time) on 13 September 2010, your payment will be sent to you directly and you can disregard this letter.

However, if you do not validly accept Tat Hong's Offer before it closes, your shares will be acquired under the compulsory acquisition procedures set out in this letter and the Notice. You do not need to sign or return the Notice. In due course, Tutt Bryant will send you a letter which will set out the details for the payment of the cash consideration payable to you upon compulsory acquisition of your Tutt Bryant shares.

Tat Hong encourages you to accept Tat Hong's Offer without delay to ensure that your acceptance is processed before the commencement of the compulsory acquisition process. This will ensure that your payment from Tat Hong is not delayed.

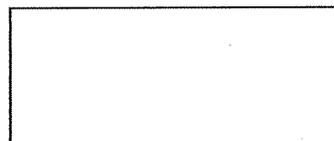
If you have any questions or require assistance with your acceptance of Tat Hong's Offer, please call 1300 705 971 (for callers within Australia) or (+61 3) 9946 4410 (for callers from outside Australia).

Yours sincerely



Roland Ng
Director, Tat Hong International Pte Ltd

ASIC registered agent number 95
lodging party or agent name Minter Ellison
office, level, building name or PO Box no Aurora Place
street number & name 88 Phillip St
suburb/city Sydney state/territory NSW postcode 2000
telephone (02) 9921 8888
facsimile (02) 9921 8123
DX number 117 suburb/city Sydney
Ref MPD:RWF 20-6170839



ASS. REQ-A
CASH. REQ-P
PROC

Australian Securities & Investments Commission

form **6021**

Notice of
**compulsory acquisition
following takeover bid**

Corporations Act 2001
661B(1)(a)

To

Securities of TUTT BRYANT GROUP LIMITED ACN 009 242 675 ("the Company")

1. Under an Off Market Bid offers were made by TAT HONG INTERNATIONAL PTE LTD (the "Bidder") in respect of the acquisition of ORDINARY SHARES in the Company. The offers are scheduled to close on 13 SEPTEMBER 2010 AT 7.00PM SYDNEY TIME.
2. You are, or are entitled to be, registered as the holder of securities in respect of which an offer was made, but have not accepted the takeover offer.
3. The Bidder hereby gives you notice under subsection 661B(1) of the Corporations Act 2001 ("the Act") that the Bidder has become entitled pursuant to subsection 661A(1) of the Act to compulsorily acquire your securities and desires to acquire those securities.
4. Under section 661D of the Act, you have the right, by notice in writing given to the Bidder within one month after this notice is lodged with ASIC, to ask the Bidder for a written statement of the names and addresses of everyone else the Bidder has given this notice to.
5. Under section 661E of the Act, you have the right, within one month after being given this notice or within 14 days after being given a statement requested under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, to apply to the Court for an order that the securities not be compulsorily acquired.
6. The Bidder is entitled and bound to acquire the securities on the terms that applied under the takeover bid immediately before this notice was given.
7. Unless on application made by you under section 661E within one month after being given this notice (as referred to in paragraph 5 of the notice) or within 14 days after being given a statement under section 661D of the Act (as referred to in paragraph 4 of this notice), whichever is the later, the Court otherwise orders, the Bidder must comply with paragraph 6 of this notice.

Signature

print name Ng San Tiong Roland (Director, Tat Hong International Pte Ltd) capacity Director

sign here

date 01/09/2010