

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial shareholder**

To Company Name/Scheme	TRANSPACIFIC INDUSTRIES GROUP LTD
ACN	101 155 220

1. Details of substantial holder (1)

Name	The Goldman Sachs Group, Inc. on behalf of itself and its subsidiaries ("GSGI"), being the bodies corporate listed on Annexure A.
ACN/ARSN (if applicable)	Not applicable
The holder became a substantial holder on	2 August 2010

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully Paid Ordinary Shares	50,796,186	50,796,186	5.29%

3. Details of relevant interests

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
GSGI	GSGI has a relevant interest in these shares by virtue of section 608(3) of the Corporations Act 2001	50,796,186 fully paid ordinary shares
Goldman Sachs International ("GSI")	GSI beneficially owns fully paid ordinary shares	20 fully paid ordinary shares
GSI	Security Borrow Arrangement	693 fully paid ordinary shares
Goldman, Sachs & Co. ("GSCO")	Security Borrow Arrangement	2,689,982 fully paid ordinary shares
Triumph II Investments (Ireland) Limited ("Triumph II")	Triumph II beneficially owns fully paid ordinary shares	6,161,080 fully paid ordinary shares
Goldman Sachs Asset Management L.P. ("GSAMLP")	GSAMLP has a relevant interest in 158,621 fully paid ordinary shares in its capacity as investment manager for a range of client portfolios	158,621 fully paid ordinary shares
Goldman Sachs GSIP Master Company (Ireland) Limited ("GSIPMI")	GSIPMI has a relevant interest in 25,622,257 fully paid ordinary shares in its capacity as investment manager for a range of client portfolios	25,622,257 fully paid ordinary shares
Goldman Sachs & Partners Australia Group Holdings Pty Ltd and its subsidiaries ("GS&PAGH Group") excluding Goldman Sachs & Partners Australia Pty Ltd ("GS&PA") excluding Goldman Sachs & Partners Australia Managed Funds Limited ("GS&PAMF") and Goldman Sachs Asset	By virtue of the operation of the Corporations Act, GS&PAGH Group (other than GS&PA) excluding GS&PAMF and GS&PAIM has a relevant interest in the holdings detailed below.	16,163,533 fully paid ordinary shares

Management & Partners Australia Pty Ltd ("GS&PAIM").		
GS&PA	<p>GS&PA has a beneficial ownership in 71,657 fully paid ordinary shares.</p> <p>It has a further relevant interest in 16,091,876 fully paid ordinary shares by virtue of the operation of the Corporations Act.</p>	<p>71,657 fully paid ordinary shares</p> <p>16,091,876 fully paid ordinary shares</p>
GS&PA	<p>GS&PA has a beneficial ownership in 14 fully paid ordinary shares pursuant to a securities lending agreement.</p> <p>It has a further relevant interest in 16,163,519 fully paid ordinary shares by virtue of the operation of the Corporations Act.</p>	<p>14 fully paid ordinary shares</p> <p>16,163,519 fully paid ordinary shares</p>
GS&PAMF	<p>GS&PAMF has a relevant interest in 9,127,190 fully paid ordinary shares in its capacity as responsible entity for the relevant Goldman Sachs Asset Management range of managed funds.</p> <p>It has a further relevant interest in 7,036,343 fully paid ordinary shares by virtue of the operation of the Corporations Act.</p>	<p>9,127,190 fully paid ordinary shares</p> <p>7,036,343 fully paid ordinary shares</p>
GS&PAIM	<p>GS&PAIM has a relevant interest in 6,964,672 fully paid ordinary shares in its capacity as investment manager for a range of client portfolios.</p> <p>It has a further relevant interest in 9,198,861 fully paid ordinary shares by virtue of the operation of the Corporations Act.</p>	<p>6,964,672 fully paid ordinary shares</p> <p>9,198,861 fully paid ordinary shares</p>

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
GS&PA	WereSyd Pty Ltd	GS&PA	71,657 fully paid ordinary shares
GS&PA	Unknown	Unknown	14 fully paid ordinary shares
GS&PAMF	RBC Dexia Investor Services Australia Nominees Pty Ltd	GS&PAMF	9,127,190 fully paid ordinary shares
GS&PAIM	ANZ Nominees Limited	various clients	500,453 fully paid ordinary shares
GS&PAIM	National Asset Servicing	various clients	1,613,797 fully paid ordinary shares
GS&PAIM	National Custodian Services	various clients	1,830,071 fully paid ordinary shares
GS&PAIM	Invia Custodian Pty Ltd	various clients	3,020,351 fully paid ordinary shares
GSI	HSBC Custody Nominees Australia Limited	GSI	713 fully paid ordinary shares
GSCO	HSBC Custody Nominees Australia Limited	GSCO	2,689,982 fully paid ordinary shares
Triumph II	HSBC Custody Nominees Australia Limited	Triumph II	6,161,080 fully paid ordinary shares
GSAML	GSCO	various clients	68,020 fully paid ordinary shares
GSAML	Bank of New York	various clients	90,601 fully paid ordinary shares
GSIPMI	Morgan Stanley New York	various clients	25,622,257 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of Relevant Interest	Date of Acquisition	Number of Fully Paid Ordinary Shares	Total consideration
GSCO	4/3/2010	73,708	Security Borrow Arrangement
GSCO	4/4/2010	73,708	Security Borrow Arrangement
GSCO	4/5/2010	73,708	Security Borrow Arrangement
GS&PAMF	4/6/2010	7,040	9,434
GS&PAMF	4/6/2010	16,820	22,539
GS&PAMF	4/6/2010	457	612
GS&PAIM	4/6/2010	6,637	8,894
GS&PAIM	4/6/2010	2,015	2,700
GSCO	4/6/2010	73,708	Security Borrow Arrangement
GSI	4/7/2010	6,919	9,444
GS&PA	4/7/2010	42,008	56,501
GS&PAMF	4/7/2010	994	1,335
GS&PAMF	4/7/2010	38,650	52,355
GS&PAMF	4/7/2010	2,673	3,589
GS&PAMF	4/7/2010	103,955	140,817
GS&PAMF	4/7/2010	61	82
GS&PAMF	4/7/2010	2,369	3,209
GS&PAIM	4/7/2010	1,082	1,453
GS&PAIM	4/7/2010	42,055	56,968
GS&PAIM	4/7/2010	320	430
GS&PAIM	4/7/2010	12,439	16,850
GSCO	4/7/2010	73,708	Security Borrow Arrangement
GS&PA	4/8/2010	41,946	57,256
GS&PAMF	4/8/2010	7,028	9,548
GS&PAMF	4/8/2010	22,570	30,661
GS&PAMF	4/8/2010	455	618
GS&PAIM	4/8/2010	8,805	11,962
GS&PAIM	4/8/2010	2,563	3,482
GSCO	4/8/2010	73,708	Security Borrow Arrangement
GS&PAMF	4/9/2010	36,393	49,371
GS&PAMF	4/9/2010	136,476	185,143
GS&PAMF	4/9/2010	2,408	3,266
GS&PAMF	4/9/2010	50,576	68,611
GS&PAIM	4/9/2010	14,718	19,966
GSCO	4/9/2010	73,708	Security Borrow Arrangement
GSCO	4/10/2010	73,708	Security Borrow Arrangement
GSCO	4/11/2010	73,708	Security Borrow Arrangement
GS&PA	4/12/2010	42,020	57,357

GS&PAMF	4/12/2010	2,466	3,360
GS&PAMF	4/12/2010	175,063	238,576
GS&PAIM	4/12/2010	64,107	87,365
GS&PAIM	4/12/2010	19,725	26,881
GS&PAMF	4/12/2010	43,889	59,812
GSCO	4/12/2010	73,708	Security Borrow Arrangement
GS&PA	4/13/2010	41,750	56,989
GS&PAMF	4/13/2010	247,000	335,945
GS&PAMF	4/13/2010	5,000	6,801
GS&PAIM	4/13/2010	79,000	107,448
GS&PAIM	4/13/2010	25,000	34,003
GS&PAMF	4/13/2010	78,000	106,088
GSI	4/13/2010	17,927	Security Borrow Arrangement
GSCO	4/13/2010	1,073,708	Security Borrow Arrangement
GSI	4/14/2010	6,340	8,622
GS&PA	4/14/2010	94,465	128,842
GSI	4/14/2010	15,334	Security Borrow Arrangement
GSCO	4/14/2010	1,073,708	Security Borrow Arrangement
GSI	4/15/2010	777	1,053
GSI	4/15/2010	31,748	43,177
GSI	4/15/2010	18,731	Security Borrow Arrangement
GSCO	4/15/2010	1,073,708	Security Borrow Arrangement
GSI	4/16/2010	18,731	Security Borrow Arrangement
GSCO	4/16/2010	73,708	Security Borrow Arrangement
GSI	4/17/2010	18,731	Security Borrow Arrangement
GSCO	4/17/2010	73,708	Security Borrow Arrangement
GSI	4/18/2010	18,731	Security Borrow Arrangement
GSCO	4/18/2010	73,708	Security Borrow Arrangement
GSI	4/19/2010	18,731	Security Borrow Arrangement
GSCO	4/19/2010	73,708	Security Borrow Arrangement
GSI	4/20/2010	18,731	Security Borrow Arrangement
GSCO	4/20/2010	73,708	Security Borrow Arrangement
GSI	4/21/2010	15,496	Security Borrow Arrangement
GSCO	4/21/2010	73,708	Security Borrow Arrangement
GSCO	4/22/2010	73,708	Security Borrow Arrangement
GSI	4/23/2010	11,039	14,764
GSCO	4/23/2010	73,708	Security Borrow Arrangement
GSCO	4/24/2010	73,708	Security Borrow Arrangement
GSCO	4/25/2010	73,708	Security Borrow Arrangement
GSCO	4/26/2010	73,708	Security Borrow Arrangement
GSI	4/27/2010	5,874	7,774
GSI	4/27/2010	18,619	Security Borrow Arrangement

GSCO	4/27/2010	73,708	Security Borrow Arrangement
GSI	4/28/2010	14,204	18,323
GSI	4/28/2010	17,706	Security Borrow Arrangement
GSCO	4/28/2010	71,238	Security Borrow Arrangement
GS&PA	4/29/2010	43,088	55,584
GSI	4/29/2010	167,743	Security Borrow Arrangement
GSCO	4/29/2010	78,879	Security Borrow Arrangement
GSI	4/30/2010	1,190	1,532
GS&PA	4/30/2010	43,422	56,449
GSI	4/30/2010	64,506	Security Borrow Arrangement
GSI	5/1/2010	64,506	Security Borrow Arrangement
GSI	5/2/2010	64,506	Security Borrow Arrangement
GSI	5/3/2010	3,804	4,736
GS&PA	5/3/2010	21,613	27,449
GSI	5/5/2010	13,196	16,033
GSIPMI	5/5/2010	460,000	561,108
GSIPMI	5/5/2010	96,800	117,128
GSIPMI	5/5/2010	40,000	48,792
GSIPMI	5/5/2010	3,200	3,872
GSI	5/6/2010	4,557	5,511
GS&PA	5/6/2010	66,688	81,026
GSIPMI	5/6/2010	21,405	25,579
GSIPMI	5/6/2010	595	711
GSI	5/7/2010	6,787	8,195
GS&PA	5/7/2010	45,960	55,161
GSIPMI	5/7/2010	859,448	1,043,284
GSIPMI	5/7/2010	975,000	1,157,813
GSIPMI	5/7/2010	19,898	24,154
GSIPMI	5/7/2010	25,000	29,688
GSIPMI	5/7/2010	20,654	25,072
GSI	5/7/2010	87,912	Security Borrow Arrangement
GSI	5/8/2010	87,912	Security Borrow Arrangement
GSI	5/9/2010	87,912	Security Borrow Arrangement
GSI	5/10/2010	687	838
GS&PA	5/10/2010	23,188	28,173
GSIPMI	5/10/2010	80,336	97,207
GSIPMI	5/10/2010	1,814	2,195
GSIPMI	5/10/2010	3,001	3,631
GSI	5/10/2010	86,263	Security Borrow Arrangement
GSI	5/11/2010	3,306	4,020
GS&PA	5/11/2010	22,590	27,899
GSI	5/11/2010	84,371	Security Borrow Arrangement

GSI	5/12/2010	712	865
GSI	5/12/2010	13,476	Security Borrow Arrangement
GSI	5/13/2010	2,265	2,797
GS&PA	5/13/2010	25,976	31,561
GSI	5/13/2010	91,551	Security Borrow Arrangement
GSI	5/14/2010	91,551	Security Borrow Arrangement
GSI	5/15/2010	91,551	Security Borrow Arrangement
GSI	5/16/2010	91,551	Security Borrow Arrangement
GSI	5/17/2010	10,228	12,274
GSI	5/17/2010	91,551	Security Borrow Arrangement
GSI	5/18/2010	83,828	Security Borrow Arrangement
GSI	5/19/2010	5,239	6,339
GSI	5/19/2010	104,171	Security Borrow Arrangement
GSI	5/20/2010	153,294	Security Borrow Arrangement
GSI	5/21/2010	157,266	Security Borrow Arrangement
GSI	5/22/2010	157,266	Security Borrow Arrangement
GSI	5/23/2010	157,266	Security Borrow Arrangement
GSI	5/24/2010	24,450	29,340
GSI	5/24/2010	163,602	Security Borrow Arrangement
GSI	5/25/2010	11,504	13,628
GS&PA	5/25/2010	47,242	56,690
GSI	5/25/2010	170,071	Security Borrow Arrangement
GSI	5/26/2010	1,624	1,908
GSI	5/26/2010	164,612	Security Borrow Arrangement
GSI	5/27/2010	31,736	38,721
GS&PA	5/27/2010	48,209	57,851
GSI	5/27/2010	163,061	Security Borrow Arrangement
GS&PA	5/28/2010	11,854	14,462
GSI	5/28/2010	169,886	Security Borrow Arrangement
GSCO	5/28/2010	1,023,788	Security Borrow Arrangement
GSI	5/29/2010	169,886	Security Borrow Arrangement
GSCO	5/29/2010	1,023,788	Security Borrow Arrangement
GSI	5/30/2010	169,886	Security Borrow Arrangement
GSCO	5/30/2010	1,023,788	Security Borrow Arrangement
GS&PA	5/31/2010	13,976	16,911
GSCO	5/31/2010	3,918,259	Security Borrow Arrangement
GSI	6/1/2010	987	1,199
GS&PA	6/1/2010	58,624	70,056
GSCO	6/1/2010	2,821,604	Security Borrow Arrangement
GS&PA	6/2/2010	47,052	55,992
GSAMPLP	6/2/2010	67,532	80,079
GSCO	6/2/2010	241,591	Security Borrow Arrangement

GSI	6/4/2010	2,742	3,258
GS&PA	6/4/2010	74,104	88,828
GSI	6/4/2010	19,209	Security Borrow Arrangement
GSI	6/5/2010	19,209	Security Borrow Arrangement
GSI	6/6/2010	19,209	Security Borrow Arrangement
GSI	6/7/2010	5,762	6,626
GS&PA	6/7/2010	170,287	200,939
GS&PAIM	6/7/2010	1,588,855	1,827,183
GSI	6/8/2010	961	1,105
GS&PA	6/8/2010	47,966	55,161
GSAMLP	6/8/2010	90,601	106,384
GS&PA	6/9/2010	51,897	61,238
GSI	6/10/2010	17,360	20,542
GS&PA	6/10/2010	106,539	125,716
GSI	6/10/2010	111,433	Security Borrow Arrangement
GS&PA	6/11/2010	187,220	220,920
GSI	6/11/2010	270,832	Security Borrow Arrangement
GSI	6/12/2010	270,832	Security Borrow Arrangement
GSI	6/13/2010	270,832	Security Borrow Arrangement
GSI	6/14/2010	270,832	Security Borrow Arrangement
GS&PA	6/15/2010	138,264	161,769
GSI	6/15/2010	272,568	Security Borrow Arrangement
GSI	6/16/2010	15,573	17,909
GS&PA	6/16/2010	210,320	243,971
GSI	6/16/2010	272,568	Security Borrow Arrangement
GS&PA	6/17/2010	41,530	47,552
GSI	6/17/2010	272,649	Security Borrow Arrangement
GS&PA	6/18/2010	61,868	70,220
GSI	6/18/2010	271,745	Security Borrow Arrangement
GSI	6/19/2010	271,745	Security Borrow Arrangement
GSI	6/20/2010	271,745	Security Borrow Arrangement
GSI	6/21/2010	170,522	Security Borrow Arrangement
GSCO	6/21/2010	428,191	Security Borrow Arrangement
GSI	6/22/2010	1,514	1,681
GSI	6/22/2010	191,002	Security Borrow Arrangement
GSCO	6/22/2010	428,191	Security Borrow Arrangement
GSI	6/23/2010	1,626	1,772
GSI	6/23/2010	968	Security Borrow Arrangement
GSCO	6/23/2010	107,048	Security Borrow Arrangement
GS&PAIM	6/23/2010	313	341
GS&PA	6/23/2010	220,000	Security Borrow Arrangement
GSI	6/24/2010	17,259	18,467

GSI	6/24/2010	968	Security Borrow Arrangement
GSCO	6/24/2010	107,048	Security Borrow Arrangement
GSI	6/25/2010	13,124	13,838
GSI	6/25/2010	374	Security Borrow Arrangement
GSCO	6/25/2010	107,048	Security Borrow Arrangement
GS&PAIM	6/25/2010	77,406	82,824
GSI	6/26/2010	374	Security Borrow Arrangement
GSCO	6/26/2010	107,048	Security Borrow Arrangement
GSI	6/27/2010	374	Security Borrow Arrangement
GSCO	6/27/2010	107,048	Security Borrow Arrangement
GSI	6/28/2010	2,273	2,235
GSI	6/28/2010	3,120	Security Borrow Arrangement
GSCO	6/28/2010	107,048	Security Borrow Arrangement
GSCO	6/29/2010	107,048	Security Borrow Arrangement
GSCO	6/30/2010	107,048	Security Borrow Arrangement
GSI	6/30/2010	2,977,036	Security Borrow Arrangement
GS&PA	6/30/2010	41,623	Security Borrow Arrangement
GSI	7/1/2010	3,108	2,999
GSCO	7/1/2010	107,048	Security Borrow Arrangement
GSI	7/1/2010	1,266,576	Security Borrow Arrangement
GSIPMI	7/1/2010	710,395	692,990
GSCO	7/2/2010	3,303,723	Security Borrow Arrangement
GS&PAIM	7/2/2010	4,073	3,951
GSCO	7/5/2010	820,524	Security Borrow Arrangement
GS&PA	7/5/2010	13,695	Security Borrow Arrangement
GS&PA	7/5/2010	13,695	Security Borrow Arrangement
GSI	7/6/2010	3,156	2,951
GSCO	7/6/2010	205,131	Security Borrow Arrangement
GSI	7/7/2010	140,103	Security Borrow Arrangement
GSCO	7/7/2010	51,283	Security Borrow Arrangement
GS&PA	7/7/2010	13,695	Security Borrow Arrangement
GS&PA	7/7/2010	13,695	Security Borrow Arrangement
GSI	7/8/2010	705,972	Security Borrow Arrangement
GSCO	7/8/2010	51,283	Security Borrow Arrangement
GS&PAMF	7/8/2010	829,002	851,136
GS&PA	7/8/2010	48,912	Security Borrow Arrangement
GSI	7/9/2010	3,402	3,545
GSI	7/9/2010	1,516,580	Security Borrow Arrangement
GSCO	7/9/2010	95,324	Security Borrow Arrangement
GS&PAMF	7/9/2010	238,000	245,140
GSI	7/12/2010	17,251	Security Borrow Arrangement
GSCO	7/12/2010	118,655	Security Borrow Arrangement

GS&PA	7/12/2010	35,544	Security Borrow Arrangement
GSI	7/13/2010	26,281	Security Borrow Arrangement
GSCO	7/13/2010	118,655	Security Borrow Arrangement
GS&PA	7/13/2010	50,375	Security Borrow Arrangement
GSI	7/14/2010	7,346	7,456
GSI	7/14/2010	68,337	Security Borrow Arrangement
GSCO	7/14/2010	118,655	Security Borrow Arrangement
GS&PAIM	7/14/2010	1,603	1,643
GSI	7/15/2010	68,660	Security Borrow Arrangement
GSCO	7/15/2010	117,155	Security Borrow Arrangement
GSI	7/16/2010	2,869,179	Security Borrow Arrangement
GSCO	7/16/2010	117,155	Security Borrow Arrangement
GS&PAMF	7/16/2010	2,922	2,928
GS&PAIM	7/16/2010	24,942	24,992
GSI	7/19/2010	6,838	6,770
GSI	7/19/2010	26,014	Security Borrow Arrangement
GS&PA	7/19/2010	100,000	Security Borrow Arrangement
GSI	7/20/2010	35,681	Security Borrow Arrangement
GSI	7/21/2010	48,244	Security Borrow Arrangement
GSI	7/22/2010	1,475,261	Security Borrow Arrangement
GSI	7/23/2010	6,267	6,330
GSI	7/23/2010	3,015	Security Borrow Arrangement
GSCO	7/23/2010	107,926	Security Borrow Arrangement
GS&PA	7/23/2010	23,680	23,443
GSI	7/26/2010	25,856	Security Borrow Arrangement
GSCO	7/26/2010	107,926	Security Borrow Arrangement
GSI	7/27/2010	1,990	2,080
GSI	7/27/2010	2,592	Security Borrow Arrangement
GS&PAMF	7/27/2010	151,188	159,503
GS&PA	7/27/2010	34,643	35,336
GSI	7/28/2010	8,350	Security Borrow Arrangement
GSCO	7/28/2010	1,000,926	Security Borrow Arrangement
GS&PA	7/28/2010	69,098	72,553
GS&PA	7/28/2010	47,360	Security Borrow Arrangement
GSCO	7/29/2010	8,431,926	Security Borrow Arrangement
GS&PA	7/29/2010	11,542	Security Borrow Arrangement
GSI	7/30/2010	693	Security Borrow Arrangement
GSCO	7/30/2010	2,832,982	Security Borrow Arrangement
GSI	8/2/2010	693	Security Borrow Arrangement
GSCO	8/2/2010	2,832,982	Security Borrow Arrangement
GS&PAMF	8/2/2010	149,898	157,393
GS&PAIM	8/2/2010	315	329

GS&PA	8/2/2010	46,196	48,506
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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A.
Goldman Sachs International	Peterborough Court 133 Fleet Street London EC4A 2BB United Kingdom
Goldman, Sachs & Co.	200 West Street, New York, New York 10282
Goldman Sachs GSIP Master Company (Ireland) Limited	70 Sir John Rogerson's Quay, Dublin 2, Ireland
GS&PAGH Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000
Goldman Sachs Asset Management L.P.	32 Old Slip, New York, New York, 10005 U.S.A.
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001
RBC Dexia Investor Services Australia Nominees Pty Ltd	2 Park Street, Level 17, Sydney, NSW, Australia 2000
ANZ Nominees Limited	GPO Box 2842AA, Melbourne VIC 3001
National Asset Servicing	Level 12, 500 Bourke Street, Melbourne VIC 3000
National Custodian Services	GPO Box 1406M, Melbourne, VIC 3205
Morgan Stanley New York	1585 Broadway, New York NY 10036
Bank of New York	One Wall Street, New York, NY 10286
Triumph II Investments (Ireland) Limited	70 Sir John Rogerson's Quay, Dublin 2, Ireland

Signature

print name William Seo Capacity Authorised Person
 (signing under power of attorney in
 accordance with section 52 of the
 Corporations Act)

sign here

Date 4 August 2010



Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2009 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of each subsidiary. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of 2009, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

<u>Name</u>	<u>State or Jurisdiction of Entity</u>
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group Holdings (U.K.)	United Kingdom
GS Euro Investments	Cayman Islands
GS Euro Management	Cayman Islands
Scadbury UK Limited	United Kingdom
Scadbury Funding Limited	Cayman Islands
Scadbury II Assets Limited	Cayman Islands
Killingholme Generation Limited	United Kingdom
GS Killingholme Cayman Investments Ltd.	Cayman Islands
GS Killingholme Cayman Investments II Ltd	Cayman Islands
GS Killingholme Cayman Investments III	Cayman Islands
KPL Finance Limited	Cayman Islands
Goldman Sachs Holdings (U.K.)	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Forres LLC	Delaware
Forres Investments Limited	Cayman Islands
Shire UK Limited	United Kingdom
GS Funding Management Limited	Cayman Islands
GS Funding Investments Limited	Cayman Islands
GS Financial Services L.P. (Del)	Delaware
Goldman Sachs Global Holdings L.L.C.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Tiger Strategic Investments Ltd	Mauritius
MLT Investments Ltd.	Mauritius
Goldman Sachs Strategic Investments (Asia) L.L.C.	Delaware
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Hedge Fund Strategies LLC	Delaware
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Asia) Corporate Holdings L.P.	Delaware
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Hong Kong) Company Limited	Hong Kong
KPL Funding Limited	Cayman Islands

<u>Name</u>	<u>State or Jurisdiction of Entity</u>
Goldman Sachs (Asia) L.L.C.	Delaware
Goldman Sachs Foreign Exchange (Singapore) Pte.	Singapore
J Aron & Company (Singapore) Pte.	Singapore
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs Financial Markets, L.P.	Delaware
MTGLQ Investors, L.P.	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Liquidity Assets Limited	Cayman Islands
GS Mehetia LLC	Delaware
Mehetia Holdings Inc.	Delaware
Mehetia Inc.	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
GSCP (DEL) INC.	Delaware
Goldman Sachs Credit Partners L.P.	Bermuda
Litton Mortgage Servicing, LLC	Utah
Litton Loan Servicing LP	Delaware
GSTM LLC	Delaware
SLK LLC	New York
Goldman Sachs Execution & Clearing, L.P.	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
Amagansett Funding Limited	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Investment Strategies, LLC	Delaware
GSEM (DEL) INC.	Delaware
GSEM (DEL) Holdings, L.P.	Delaware
GSEM BERMUDA HOLDINGS, L.P.	Bermuda
GSEM (DEL) LLC	Delaware
GS Equity Markets, L.P.	Bermuda
Goldman, Sachs & Co. Wertpapier GmbH	Germany
HULL TRADING ASIA LIMITED	Hong Kong
Goldman Sachs LLC	Mauritius
GSIP HOLDCO A LLC	Delaware
Special Situations Investing Group, Inc.	Delaware
Rothesay Life, L.L.C.	Delaware
Rothesay Life (Cayman) Limited	Cayman Islands
Rothesay Life Limited	United Kingdom