



MARKET RELEASE

15 January 2010

UNILIFE CORPORATION

ADMISSION TO OFFICIAL LIST

Unilife Corporation was admitted to the official list of ASX Limited ("ASX") on Friday, 15 January 2010.

Official quotation of the following securities will commence trading on ASX on a deferred settlement basis at 10:00 am E.D.S.T (7:00 am W.S.T) on Monday, 18 January 2010. The despatch date and last day of deferred settlement trading will be Monday, 1 February 2010.

310,706,616 CHESS Depository Interests "CDIs" (with each CDI representing 1/6th of a fully paid share of common stock in the Company).

Security Code: UNS

A handwritten signature in black ink, appearing to read 'N. Bartrop', is written over a horizontal line.

Nathan Bartrop
Adviser, Issuers (Perth)