



ViaGOLD Capital Limited
ARBN 070352500

14 January

To: Australian Stock Exchange Limited ("ASX")
Company Announcements Office
10th Floor, 20 Bond Street
Sydney NSW

Issue of Shares

We wish to advise that we have placed 3,797,585 shares at \$0.10 to raise a total of \$379,758.50.
The shares were placed with three independent parties.

Yours faithfully

J A Wigginton
Director

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