



ViaGOLD Capital Limited
ARBN 070352500

16 July

M/s Kate Kidson
Principal Adviser, Issuers (Melbourne)
Australian Securities Exchange
Melbourne

Dear M/s Kidson

We refer to your letter of 15 July 2010 and advise as follows;

- 1) No, the company is not aware of any information concerning it that has not been announced that could be an explanation for recent trading in the securities of the company.
- 3) The only reason that we can think of is due to our announcement of our signing of a Memorandum of Understanding dated 25th February 2010 that is related to the acquisition of schools but the documents have not been finalised and it will need approval of our shareholders.
- 4) We have no reason to think there may be a change in operating results before abnormal items and income tax for the half year ending 30 September 2010 would vary from the previous corresponding period by more than 15%.
- 5) There are no material abnormal or extraordinary items for the half year ending 30 September 2010
- 6) We confirm the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Yours faithfully

J A Wigginton
Director

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15 July 2010

Tony Wigginton
Director
Viagold Capital Limited

By e-mail only

Dear Tony

Viagold Capital Limited (the “Company”) RE: PRICE QUERY

We have noted a change in the price of the Company's securities from 37 cents on 17 June 2010 to 80 cents at the time of writing today.

In light of the price change, please respond to each of the following questions.

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.

Please note that as recent trading in the Company's securities could indicate that information has ceased to be confidential, the Company is unable to rely on the exceptions to listing rule 3.1 contained in listing rule 3.1A when answering this question.

2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Please note, if the answer to question 1 is yes and an announcement cannot be made immediately, you need to contact us to discuss this and you need to consider a trading halt (see below).

3. Is there any other explanation that the Company may have for the price change in the securities of the Company?
4. Is there any reason to think that there may be a change in the operating results before abnormal items and income tax so that the figure for the half year ending 30 September 2010 would vary from the previous corresponding period by more than 15%? If so, please provide details as to the extent of the likely variation.
5. Is there any reason to think that the Company may record any material abnormal or extraordinary item for the half year ending 30 September 2010? If so, please provide details.
6. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Your response should be sent to me by e-mail at kate.kidson@asx.com.au or by facsimile on facsimile number 03 9614 0303. It should not be sent to the Company Announcements Office.

Unless the information is required immediately under listing rule 3.1, a response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (ie before 9.30 a.m. E.S.T.) on Friday, 16 July 2010.

Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a suitable form and separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

Listing rule 3.1

Listing rule 3.1 requires an entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. The exceptions to this requirement are set out in listing rule 3.1A.

In responding to this letter you should consult listing rule 3.1 and Guidance Note 8 – Continuous Disclosure: listing rule 3.1.

If the information requested by this letter is information required to be given to ASX under listing rule 3.1 your obligation is to disclose the information immediately.

Your responsibility under listing rule 3.1 is not confined to, or necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond by the time requested, or if the answer to question 1 is yes and an announcement cannot be made immediately, you should consider a request for a trading halt in the 's securities. As set out in listing rule 17.1 and Guidance Note 16 – Trading Halts, we may grant a trading halt at your request. We may require the request to be in writing. We are not required to act on your request. You must tell us each of the following.

- The reasons for the trading halt.
- How long you want the trading halt to last.
- The event you expect to happen that will end the trading halt.
- That you are not aware of any reason why the trading halt should not be granted.
- Any other information necessary to inform the market about the trading halt, or that we ask for.

The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. If a trading halt is requested and granted and you are still unable to reply to this letter before the commencement of trading, suspension from quotation would normally be imposed by us from the commencement of trading if not previously requested by you. The same applies if you have requested a trading halt because you are unable to release information to the market, and are still unable to do so before the commencement of trading.

If you have any queries regarding any of the above, please let me know.

Yours sincerely,

Sent by electronic means without signature

Kate Kidson

Principal Adviser, Issuers (Melbourne)