



Victorian Gold Mines N.L.
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ASX Announcement: Issue of Options

Issue of options

Victorian Gold Mines N.L. has agreed to issue 6,300,000 options at an issue price of 1 cent each exercisable at 20 cents and expiring at 31.03.14 ("Options") Options are to be issued to professional and sophisticated investors.

4.22 mil options will be issued immediately and the balance of the options will be issued upon gaining shareholder approvals at an upcoming general meeting to be held within the next 3 months .

**Kevin Nichol, Chairman
Victorian Gold Mines N.L.**