



12 April 2010

The Manager
Companies Announcement Office
Australian Stock Exchange Limited

Lodgement of ASIC Form 484 re: Cancellation of Shares

The attached ASIC Form 484 was lodged with ASIC on 12 April 2010 confirming the cancellation of 197,364 fully paid ordinary shares following Wilson Investment Fund's recent on-market buy-back activities.

Kate Thorley
Company Secretary
Wilson Investment Fund Limited

Change to company details

Company details

Company name

WILSON INVESTMENT FUND LIMITED

Australian Company Number (ACN)

100 504 541

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Katherine Anne THORLEY

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Katherine Anne THORLEY

Capacity

Secretary

Signature

Date signed

12-04-2010

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	197364	140797.86	

Earliest Date of cancellation **18-03-2010**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	117895753	118448490.88	0.00

Earliest date of change **18-03-2010**