

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

**23.9.10**

<b>Name of entity:</b>	<b>The Warehouse Group Limited</b>
<b>ABN:</b>	<b>094 719 089</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	James Harold Ogden
<b>Date of last notice</b>	21 September 2009

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Held by family member, Clara Ogden
<b>Date of changes</b>	16/9/10
<b>No. of securities held prior to change</b>	11,400
<b>Class</b>	Ordinary shares
<b>Number acquired</b>	5,000
<b>Number disposed</b>	-

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+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$3.73 per share
<b>No. of securities held after change</b>	11,400 ordinary shares – Direct 5,000 ordinary shares - Indirect
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market purchase of 5,000 shares