



**WHL Energy Ltd**  
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## ASX ANNOUNCEMENT

Dated: WHN 16 April 2010

### MULLEN 1-101 EXPLORATION WELL SET TO SPUD

WHL Energy ('WHL') is pleased to announce that it has commenced drilling the first well of the Company's initial eight well vertical oil development program located at its McCune Oil Field in Kansas. WHL is the operator of the well on its own behalf and expects that each well will take approximately 2 days to drill to total depth and complete. This project begins the development drilling program, previously announced by the Company, to fully exploit the oil pool WHL believes exists within the Company's Cherokee Basin holdings.

The Company reports that this initial well will be immediately cased for production and completion operations will begin once the casing has been set and the drilling rig has been moved to the site of the Company's second drilling location. Additional information will be announced once full evaluation of the initial well has been completed.

WHL's CEO, Dr. David S. Kahn commented, "We are very excited about the potential which we believe exists in Kansas. Should our wells be commercially successful, the opportunity exists for the drilling of a substantial number of additional development locations on WHL Energy's land acreage."

Name of Well	Mullen 1-101
Lease Name	McCune
Location	Cherokee Basin Kansas
Target Depth	300ft
Operator	WHL Energy LLC
Working Interest	100%
Net Revenue Interest	87.5%

The photo below shows the rig for the Mullen 1-101 well in the background and a pulling rig setting a pump on one of WHL's existing wells in the foreground.





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**About WHL Energy Ltd:**

WHL Energy Limited is an energy company engaged in the acquisition and development of properties for production of crude oil and natural gas in the continental USA. The Company focuses on properties that will be able to build value for shareholders and produce solid revenues and profitability. The company has recently focused on Cherokee Basin, Kansas, and Appalachian Basin, Kentucky/Tennessee.

Yours Faithfully,

Ian Mitchell  
*Company Secretary*