


**ASX**

AUSTRALIAN SECURITIES EXCHANGE

**ASX Circular**
**Date:** 16 June, 2010

**Key topics**

1. PacMag Metals Limited
2. Entrée Gold Inc
3. Scheme of Arrangement
4. ASX Code: PMH

**Reading List**

Client Advisers  
 Compliance Managers  
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 Operations Managers (back office)  
 ACH Participants  
 Market Participants

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**PACMAG METALS LIMITED / ENTRÉE GOLD INC**

Shareholders in PacMag Metals Limited (the "Company") voted in favour of the Scheme of Arrangement (the "Scheme") giving effect to the merger with Entrée Gold Inc ("Entrée Gold"), at a meeting held on 4 June 2010.

Under the Scheme, Shareholders in the Company will receive 0.1018 Entrée Gold new share and C\$0.0415 for every one ordinary fully paid share held in the Company at the record date. Option holders will receive the consideration as set out in Section 9.3 (a) of the Scheme Booklet.

The following timetable applies to the Scheme:

4 June 2010	Scheme meeting held.
15 June 2010	Second Court Hearing to approve the Scheme.
16 June 2010	Effective date – Court orders approving the Scheme to be lodged with ASIC and ASX.
16 June 2010	Shares in the Company are suspended from trading on ASX at close of trading.
23 June 2010	Scheme Record Date.
30 June 2010	Implementation Date.

For further information please refer to the Company's recent announcements, including the scheme booklet released on ASX on 23 April 2010.