



MARKET RELEASE

17 December 2010

PMI GOLD CORPORATION

PRE-QUOTATION DISCLOSURE

PMI Gold Corporation ("Company") was admitted to the Official List of ASX Limited on Friday 17 December 2010.

Official Quotation of the Company's securities will commence at 12.00pm E.D.S.T. (9.00am W.S.T) on Tuesday 21 December 2010.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Articles of Association
3. Distribution schedule - Appendix 1A, paragraph 48.
4. Top 20 holders.
5. An updated statement of commitments.
6. Full terms and conditions of the Company's Stock Option Plan.
7. Full terms and conditions of the Company's options and warrants on issue.
8. The audited financial accounts of the Company for the periods ending 30 June 2008, 30 June 2009 and 30 June 2010.
9. A statement setting out the extent to which the Company has followed the best practice recommendations set out by the ASX Corporate Governance Council.
10. A statement outlining the full terms and conditions of the ASX Listing Rule waivers granted to the Company.
11. A statement outlining the full terms and conditions of the waiver granted to the Company from ASX Settlement Operating Rules 13.9.4 and 13.9.9.

Security Code: PVM

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