



ASX ANNOUNCEMENT - COU

2 September 2010

Countplus makes seventeenth acquisition

Count Financial Limited's wholly owned subsidiary, Countplus Pty Ltd, has settled its seventeenth acquisition through the purchase of a 25% interest in Cartwright Brown & Company Financial Planning Pty Ltd (CBC). This financial planning business was established in 1994 and has funds under advice of around \$275 million.

Countplus has an option to acquire a further 50% of the business pre listing and an option exercisable at its discretion to acquire the final 25% post listing at agreed pricing. It also has an option to acquire an associated accounting business at a 4 times EBIT multiple.

This is the penultimate acquisition before Countplus plans to list on the ASX at the end of 2010.

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