

**Consolidated Press Holdings Limited**

(A.C.N. 008 394 509)

Postal Address
GPO Box 2696
Sydney NSW 2001
Direct Tel. 9282 8078
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Level 3
54-58 Park Street
Sydney NSW 2001

FAX TO: The Manager, Company Announcements, ASX
FAX NO.: 1300 135 638
FROM: Michael Uzunovski
DATE: 21 September 2010
NO. OF PAGES (including this page): 7
SUBJECT: CONSOLIDATED MEDIA HOLDINGS LTD

Dear Manager,

We attach our Notice of Change of Interests of Substantial Holder (Form 604) in respect of Consolidated Media Holdings Limited.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Michael Uzunovski'.

Michael Uzunovski

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Consolidated Media Holdings Limited

ACN/ARSN ACN 009 071 167

1. Details of substantial holder (1)

Name Mr James Douglas Packer and Consolidated Press Holdings Limited and each of the entities set out in Annexure A, each a substantial shareholder ("CPH")

ACN/ARSN (if applicable) ACN 008 394 509

There was a change in the interests of the substantial holder on

17/09/10

The previous notice was given to the company on

02/07/10

The previous notice was dated

02/07/10

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	281,175,931	46.84%	281,175,931	47.92%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/09/10	Consolidated Press Holdings Limited	Change in voting power as a result of share buy back by CMH	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure B Attached					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The entities listed in Annexure A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure A	The entities listed in Annexure A – c/- Level 3, 54-58 Park Street, Sydney, NSW, 2000

Signature

print name GUY JALLAND

capacity

COMPANY
SECRETARY

sign here



date

210910

Annexure B

This is Annexure B of 1 page referred to in Form 604 Notice of change of interest of substantial holder by Consolidated Press Holdings Limited ACN 008 394 509.



Name: GUY JALLAND
Capacity: COMPANY SECRETARY

Date: 210910

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
James Douglas Packer	Refer below	Refer below	Controlling Interest	281,175,931	281,175,931
Consolidated Press Holdings Limited	Consolidated Press Holdings Limited	Consolidated Press Holdings Limited	Legal and beneficial	107,962,067	107,962,067
Samenic Limited	Samenic Limited	Samenic Limited	Legal and beneficial	11,136,925	11,136,925
Bareage Pty Limited	Bareage Pty Limited	Bareage Pty Limited	Legal and beneficial	158,486,104	158,486,104
Consolidated Press Investments Pty Limited	Consolidated Press Investments Pty Limited	Consolidated Press Investments Pty Limited	Legal and beneficial	2,069,387	2,069,387
Conpress Holdings Pty Limited	Conpress Holdings Pty Limited	Conpress Holdings Pty Limited	Legal and beneficial	1,521,448	1,521,448

Annexure A

This is Annexure A of 3 pages referred to in Form 604 Notice of change of interest of substantial holder by Consolidated Press Holdings Limited ACN 008 394 509.



Name: GUY JALLAND

Capacity: COMPANY SECRETARY

Date: 210910

<u>PARTY/ENTITY NAME</u>	<u>AUSTRALIAN COMPANY NO.</u>
Arctic Asia GP general partner of the Arctic Asia Opportunities Fund, L.P.	
Arctic BOC	
Arctic Capital Ltd	
Arctic LES (Ireland) Limited	
Arctic LES (Luxembourg) Sarl	
Arctic MCP	
Australian Financial Times Pty Ltd	003 993 682
Australian Fluorine Chemicals Pty Ltd	000 333 684
Bareage Pty Ltd	060 526 865
Cairnton Pty Ltd	001 735 075
Cairnton Holdings Limited	008 394 134
Captwo Pty Ltd	091 030 929
Casthree Pty Ltd	084 494 619
Castwo Pty Ltd	084 494 520
Catone Pty Ltd	091 030 910
Cavalane Holdings Pty Ltd	080 695 754
Ceejag Pty Ltd	088 591 575
Chermon Pty Ltd	123 039 305
Compress Cayman IV, LDC	
Compress (Hong Kong) Ltd	
Compress (Malaysia) Sdn Bhd	
Compress Cayman, LDC	
Compress Cayman II, LDC	
Compress Cayman Finance, LDC	
Compress Christchurch Pty Ltd	
Compress Finance BV	
Compress Holdings Pty Ltd	088 047 974
Compress International Finance	
Compress International (Netherlands Antilles) NV	
Compress International (Netherlands Antilles) II NV	
Compress Projects BV	
Consolidated Custodians International Ltd	
Consolidated Custodians Pty Ltd	008 394 492
Consolidated Gaming Pty Ltd	071 513 409
Consolidated Press Entertainment Pty Ltd	070 506 606
Consolidated Press (Finance) Ltd	001 557 035
Consolidated Press Financial Services Pty Ltd	008 457 869
Consolidated Press Holdings Ltd	008 394 509
Consolidated Press International Limited	
Consolidated Press International Holdings Limited	
Consolidated Press Investments Pty Ltd	000 089 118
Consolidated Press Property Pty Ltd	004 160 703
CP International Investments Ltd	
CP International Management Services Limited	
CP International Resources Ltd	
CP International Securities Ltd	
CPH Capital Pty Ltd	096 130 899
CPH Direct Investments Pty Ltd	122 328 652
CPH Fashion Pty Ltd	089 304 941
CPH Investments Management Pty Limited	092 008 172

PARTY/ENTITY NAME	AUSTRALIAN COMPANY NO.
CPH Products Pty Limited	106 918 638
CPH Property Pty Limited	000 031 747
CPH WA Investment Co Pty Limited	129 011 534
DCE America Inc.	
Ellerstina Inversiones (Malaysia) Sdn Bhd	
Ellerstina Inversiones SA	
Ellerston Capital Limited	110 397 674
Ellerston Capital (Europe) Limited	
Ellerston Capital (Hong Kong) Limited	
Ellerston Pty Ltd	123 039 341
Holiwest Pty Ltd	082 627 898
Hoyts Cinemas America Limited	
Hoyts Cinemas Argentina Limited	
Hoyts Cinemas Chile Limited	
Hoyts Cinemas Europe B.V.	
Hoyts Cinemas Germany GmbH	
Hoyts Cinemas Germany Operations GmbH	
Hoyts Cinemas Operations Pty Ltd	006 530 347
Hoyts Cinemas Overseas Holdings Sdn Bhd	
Hoyts Cinemas Polska Sp z o.o.	
Hoyts Cinemas (South America) Holdings Limited	
Hoyts Cinemas (Wood Green) Limited	
Hoyts Emerging Territories Ltd	
Hoyts Overseas Operations Sdn Bhd	
HUSH Holding Company Inc	
HUSH Holding Subsidiary Inc	
HUSH Holdings US Inc	
Jaslib Pty Ltd	065 059 458
Jasopt Pty Ltd	065 064 164
Lenvoka Pty Limited	003 274 628
Lutrust Pty Limited	088 937 428
Magenta Investments Ltd	
Miconig Pty Ltd	123 039 332
Murray Leisure Group Pty Limited	000 090 273
Murray Publishers Pty Limited	000 067 998
Nicarby Pty Ltd	086 715 362
Northeast Cinemas, L.L.C.	
Northeast Cinemas (Connecticut) L.L.C.	
Northeast Cinemas (Maryland) L.L.C.	
Northkom Pty Ltd	082 885 961
Nova One Limited	
Nova Two Limited	
Park Street SPV 1 (Cayman) Limited	
Perisher Blue Pty Ltd	061 232 488
Perisher Village Developments Pty Limited	139 766 993
Pretty Girl Fashion Group Pty Ltd	051 283 900
Park Street Partners Caymans II Limited	
Raystonel Pty Limited	123 039 270
Revlake Pty Limited	051 765 818
Ridgegate Pty Limited	058 139 923
Rosgrove Pty Limited	051 649 560
Samenic Limited	066 234 900
Savabow Pty Ltd	084 712 774
SBC Burlington Corp	
Silthree Pty Ltd	084 494 575
Siltwo Pty Ltd	084 494 495
Silver City Cinemas, Inc.	
Silver City Holdings, Inc.	
Sunningdale Holdings Limited	
Sunningdale Investments Ltd	
Taringah Pty Ltd	105 268 862
Toranaga Pty Ltd	056 229 728

<u>PARTY/ENTITY NAME</u>	<u>AUSTRALIAN COMPANY NO.</u>
Toray Pty Ltd	002 348 503
Treysta Pty Ltd	078 467 080
Wakefield Bahamas Limited	
Western Empire Publications Ltd	
Wombat Enterprises Pty Ltd	003 115 124
Wooltech Pty Limited	010 717 441