

29 October 2010

Companies Announcements Office
ASX Limited

VIA E-LODGEMENT

Dear Sirs,

In accordance with ASX Listing Rule 3.8A, please find attached an ASIC Form 484 lodged with ASIC today.

Yours faithfully



Louise Arthur

Company Secretary

Consolidated Media Holdings Limited
ABN 52 009 071 167

Level 2
54 Park Street
Sydney NSW 2000
Australia

GPO Box 4088
Sydney NSW 2000

Telephone +612 9282 8000
Facsimile +612 9282 8828
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Change to company details

Company details

Company name
CONSOLIDATED MEDIA HOLDINGS LIMITED
Australian Company Number (ACN)
009 071 167

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
CONSOLIDATED MEDIA HOLDINGS LIMITED
ASIC registered agent number (if applicable)
6344

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name
LOUISE ANNE MARY ARTHUR
Capacity
Secretary
Signature

Date signed
29-10-2010

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD1	15310938	51346390.75	

Earliest Date of cancellation **11-10-2010**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD1	ORDINARY SHARES	561834996	55082000	0.00

Earliest date of change **11-10-2010**
