



Coote Industrial Ltd
627 - 635 Bickley Rd
Maddington WA 6109

PO Box 270
Maddington WA 6989
ABN: 99 120 432 144

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www.coote.com.au

22 April 2010

Company Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs

Second Supplementary Target's Statement

Coote Industrial Limited encloses a Second Supplementary Target's Statement dated 22 April 2010 in relation to the off-market takeover bid by Elph Pty Ltd for 35% (or any lesser number) of the shares in Coote Industrial Limited.

A copy of this Second Supplementary Target's Statement has been lodged with the Australian Securities and Investments Commission and sent to Elph Pty Ltd.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'R. Stampalia'.

Roland Stampalia
Company Secretary
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SECOND SUPPLEMENTARY TARGET'S STATEMENT

This Second Supplementary Target's Statement is issued by Coote Industrial Limited ABN 99 120 432 144 ("Coote") under section 644 of the Corporations Act 2001 (Cwlth). It is the second supplementary target's statement issued by Coote in relation to the offer by Elph Pty Ltd ABN 52 070 012 252 ("Elph").

This Second Supplementary Target's Statement supplements, and is to be read together with, the Target's Statement dated 12 April 2010 and the Supplementary Target's Statement dated 20 April 2010. This Second Supplementary Target's Statement has been approved by a resolution of the Coote Board and is dated 22 April 2010. A copy of this Second Supplementary Target's Statement has been lodged with ASIC. Neither ASIC nor any of its officers takes responsibility for the contents of this Second Supplementary Target's Statement.

EXERCISE OF PUT OPTION

Coote Industrial Limited has today made an announcement to the Australian Securities Exchange in relation to the exercise of the Put Option by Elphinstone Holdings Pty Ltd. A copy of the announcement is attached to, and forms part of, this statement.

AUTHORISATION

Signed for and on behalf of Coote Industrial Limited by Roland Stampalia who is authorised to sign this Supplementary Target's Statement on behalf of Coote Industrial Limited.

A handwritten signature in black ink, appearing to read 'R. Stampalia'.

Roland Stampalia
Company Secretary



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21 April 2010

ELPHINSTONE EXERCISE OF GREENTRAINS PUT OPTION

Coote Industrial Ltd (“Coote”) has today received an election notice from Elph Pty Ltd’s parent Elphinstone Holdings Pty Ltd in relation to Elphinstone’s put option over 19.80% of the issued shares in Greentrains Limited.

Under the terms of the option agreement, Coote is now required to pay Elphinstone \$6.5 million within 20 business days of receiving this notice and will move to 80.9% ownership of Greentrains.

For further information please contact:

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