

27 October 2010

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BY E-LODGEMENT

The Manager
 Company Announcements Office
 ASX Limited

Dear Sir / Madam

Off-market bid by Australian Laboratory Services Pty Ltd ACN 009 936 029 (ALS) to acquire all ordinary shares in Ammtec Limited ACN 063 332 516 (Ammtec) Update on relevant interests and Institutional Acceptance Facility

We act for ALS.

ALS announces that as at 27 October 2010:

- (a) the number of Ammtec shares the subject of acceptance instructions held under the Acceptance Facility (**Facility**) established by Computershare Investor Services Pty Ltd (**Facility Agent**); and
 - (b) the number of Ammtec shares in which ALS has a relevant interest,
- in relation to the offer are as follows:

	Number of Ammtec Shares		Percentage of Ammtec shares (based on issued share capital of 37,779,144 Ammtec shares*)	
	Previous update	Current	Previous update	Current
Acceptances held under Facility	4,126,287	4,226,287	10.93%	11.19%
Relevant interests	22,822,062	23,102,783	60.44%	61.15%
Total	26,948,349	27,329,070	71.37%	72.34%

The terms and details of the Facility are set out in the Sixth Supplementary Bidder's Statement dated 14 October 2010. Acceptance instructions deposited into the Facility do not constitute acceptances of Offers under the bid. Accordingly, the Ammtec shares in which ALS has a

* Additional shares have been issued by Ammtec following exercise of options.

relevant interest (as disclosed above) do not include the acceptances or acceptance instructions held by the Facility Agent in its capacity as acceptance collection agent under the Facility.

Yours faithfully

MINTER ELLISON

A handwritten signature in black ink, appearing to read 'SK', with a long horizontal line extending to the right.

Contact: Stephen Knight Direct phone: +61 7 3119 6237
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Our reference: SJK : GIG 40-6506499

enclosure