



# Altera Resources Ltd

A.B.N. 55 082 541 437

Date: 3<sup>rd</sup> February 2010

Company Announcement Platform  
ASX Limited

## UPDATE – UNDERWRITTEN ENTITLEMENT OFFER

Dear Sir,

The Underwriter in respect of the recently closed Entitlement Offer has lodged the bulk of the funds for the shortfall and the related placement and is procuring the lodgment of the balance which is expected to be completed within the next 3 business days.

A further announcement will be made once funds are cleared and relevant allotments made.

Yours faithfully,

**ALTERA RESOURCES LTD**

**BRADLEY G J ABBOTT**

Company Secretary

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