

Dear Shareholder

11 October 2010

### INVITATION TO PARTICIPATE IN THE ARX SHARE PURCHASE PLAN

I am pleased to advise that your Board of Directors has decided to invite shareholders to participate in the Company's Share Purchase Plan ("the Plan").

The Plan entitles shareholders in the Company, irrespective of the size of their shareholding, to purchase up to \$15,000 worth of ARX shares at **2.2 cents per share**. This represents a discount of approximately 19% to the average market price of ARX shares for the five days on which the shares were traded up to 1 October 2010. The substantial discount is intended to make the Plan attractive to a broad range of our shareholders, particularly our smaller holders.

The Closing Date for applications under the Plan is **Wednesday 27 October 2010**.

### APPLICATION OF FUNDS

It is proposed to apply the new funds from the Plan to the Company's gold exploration in Indonesia including the following:

- Conduct detailed surface work at Trenggalek to define further drill targets;
- Conduct detailed surface work at Bima to define drill targets;
- Undertake new project generation activities; and
- Administration and working capital.

The funds raised through the Plan will be applied to advance exploration and evaluation of the Trenggalek and Bima Projects. If a sum less than \$2,000,000 is raised by this Share Purchase Plan it is planned to continue with all of the above activities but at a scaled back level, commensurate with available funding. Priority will be given to the target definition work proposed for Trenggalek and Bima, as that is where the most significant new results are expected. If more than \$2,000,000 is raised, the amount above that figure will be retained as working capital for follow up activities later in 2011.

### OUTLOOK

**Trenggalek** represents a substantial epithermal gold field demonstrating excellent potential for multiple gold resources. This potential is highlighted by the intersection of gold mineralisation with high-grade intervals reported from recent scout drilling completed on the principal vein targets (Sentul, Kojan and Buluroto). Further surface work is in progress and more drilling is proposed to start in the second quarter of 2011 with the objective of advancing these principal vein targets towards resource estimation and testing several previously untested prospects.

At **Bima** the results of surface work completed to date have highlighted potential to host substantial near-surface bulk tonnage gold deposits with deeper porphyry copper-gold targets at two large prospects (Baku and Kowo). The ongoing work program at Bima includes further detailed surface sampling and ground geophysics, which is in preparation for a scout drilling program that is planned to start in the second quarter of 2011 and is designed to confirm the target potential.

Further exploration at **Aisasjur** is in the planning stage by our strategic alliance partner, Anglo American. Results from exploration completed by Anglo to date have highlighted potential for bulk tonnage gold and deeper porphyry copper-gold deposits. Future exploration, which is fully funded by Anglo, has the potential to add very significant value to ARX through the discovery of large deposits in a highly prospective area.

## HOW TO PARTICIPATE

If you would like to participate in the Plan, please read the attached Terms and return your completed Application Form, together with your cheque representing the purchase price for the number of shares applied for. Your Application Form must be received **on or before 5.00 pm (Sydney time) on the Closing Date of Wednesday, 27 October 2010**.

Alternatively, payment can be made by **BPAY®** (in which case you do not need to return the form) by following the instructions on the enclosed Application Form. If you pay by **BPAY®** payment must be received by the Company **by 5.00 pm (Sydney time) on Wednesday, 27 October 2010**.

Eligible shareholders may apply for up to a **maximum** of 681,818 shares, at a cost of \$15,000.

No stamp duty or brokerage will apply to shares purchased under the Plan on application. If the exact amount of money for the shares applied for is not tendered with the Application Form, ARX reserves the right to disregard your application and not to allot any shares.

The Company reserves the right to issue fewer Shares than an Eligible Member applied for under the Plan (or none at all) if it believes that the allotment of those Shares would contravene any law or rules of the Australian Securities Exchange, on which the Shares are listed.

Before deciding whether to accept the offer, please consider the price at which the Company's shares have been trading on the ASX and read the enclosed Terms carefully, including Clause 3.2. You should note that the market price of the Shares may rise or fall between the date of this offer and the date when the shares are allotted. This means that the price you pay per share under this offer may exceed the market price of ARX Shares at the time the shares are allotted to you. Accordingly, you should seek your own financial advice in relation to this offer and your participation under the Plan.

This letter and enclosed Terms and Application Form set out the terms and conditions of the offer under the Plan. By accepting the offer to purchase shares under the Plan, you will have agreed to be bound by those terms and conditions.

All shareholders with a registered address in Australia, New Zealand, Indonesia or Singapore as at 5.00pm on 1 October 2010 are eligible to participate in the Plan.

The shares subscribed for under the Plan will be allotted within 7 business days of the Closing Date. The Company will then apply for quotation of the shares to be issued under the Plan on the Australian Securities Exchange on or within 3 business days of the Allotment Date. Shareholders will be issued with a holding statement or confirmation shortly after the allotment of the shares.

**Please act now if you wish to take advantage of this offer and see our web site [www.arcexploration.com.au](http://www.arcexploration.com.au) for further information.**

Yours faithfully

John C. Carlile  
Managing Director

**PARTICIPATION IN THE PLAN IS ENTIRELY OPTIONAL.  
HOWEVER, SHAREHOLDERS ARE ENCOURAGED TO SUPPORT THEIR COMPANY'S INDONESIAN  
GOLD EXPLORATION STRATEGY AND RENEW ITS GROWTH MOMENTUM BY SUBSCRIBING FOR  
NEW SHARES UNDER THIS SHARE PURCHASE PLAN.**

*The information in this report that relates to Exploration Results is based on information compiled by Mr. Brad Wake, who is a member of the Australian Institute of Geoscientists. Mr. Wake has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr. Wake is a full time employee of Arc Exploration Limited and consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.*

# TERMS OF THE ARX SHARE PURCHASE PLAN

## 1. DEFINITIONS

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In this Plan, unless the context otherwise indicates:

**ASX** means ASX Limited.

**Board** means the Board of Directors of the Company.

**Closing Date** means Wednesday 27 October 2010 or such later date as may be determined by the Board.

**Company/ARX** means Arc Exploration Limited ABN 48 002 678 640.

**Eligible Members** means members of the Company eligible to participate in the Offer as determined under Clause 2.

**Offer** means a non-renounceable offer of ordinary fully paid shares in the Company to Eligible Members under the Plan.

**Plan** means the ARX Share Purchase Plan approved by the Board from time to time.

**Purchase Price** means 2.2 cents (\$0.022) per share.

**Record Date** means 1 October 2010.

**Shares** means fully paid ordinary shares in the Company.

## 2. ELIGIBILITY TO PARTICIPATE

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2.1 Those members of the Company who will be eligible to apply for Shares under the Offer ("**the Eligible Members**") are those who:

- Are recorded in the Company's register of members at 5.00pm on the Record Date; and
- Have an address (as recorded in the Company's register of members) in Australia, New Zealand, Indonesia or Singapore.

**Single Holders** – If you are the only registered holder of a holding of fully paid ordinary Company shares, but you receive more than one offer under the Plan, you may only apply for up to a maximum amount of \$15,000 of new Shares.

**Joint Holders** – If you are a joint holder of a holding of Shares, that joint holding is considered to be a single registered holding for the purposes of the Plan, and you are entitled to participate in the Plan in respect of that single holding only. If you are a joint holder and you receive more than one Offer under the Plan, you may only apply for up to a maximum amount of \$15,000 of new Shares.

**Custodians** – Eligible Members who hold shares as a custodian or nominee ("**Custodian**") on behalf of one or more other persons ("**Participating Beneficiaries**") may apply for up to a maximum amount of \$15,000 new Shares for each Beneficiary, subject to clause 7.

For the purposes of the Plan which is made in accordance with ASIC Class Order CO 09/425, you are a Custodian if you are a registered holder that:

- (a) holds an Australian financial services licence that covers the provision of a custodial or depository service; or
- (b) holds an Australian financial services licence that includes a condition requiring the holder to comply with ASIC Class Order 02/294; or
- (c) is exempt under:
  - (i) paragraph 7.6.01(1)(k) of the *Corporations Regulations 2001* (Cth); or
  - (ii) paragraph 7.6.01(1)(na) of the *Corporations Regulations 2001* (Cth); or
  - (iii) ASIC Class Order 05/1270 to the extent that it relates to ASIC Class Order 03/184; or
  - (iv) ASIC Class Orders CO 03/1099, CO 03/1100, CO 03/1101, CO 03/1102, CO 04/829, CO 04/131; or
  - (v) an individual instrument of relief granted by ASIC to the person in terms similar to one of the class orders referred to in sub-paragraph (iv) above, from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service.
- (d) is a trustee of a self-managed superannuation fund or superannuation master trust; or
- (e) that is the registered holder of Shares in the class and is noted on the register of members of the body as holding the Shares on account of another person.

2.2 The Offer does not constitute an offer in any jurisdiction in which, or to any person to whom, it would not be lawful to make such an offer.

2.3 The Offer has been made based on ASIC Class Order 09/425. In accordance with the relief Eligible Members may only acquire up to a maximum of fifteen thousand dollars (\$15,000) worth of Shares in any consecutive twelve (12) month period. This maximum amount applies even if an Eligible Member receives more than one Offer or receives the Offer as a joint holder of Shares. If an Offer is received by a member who is expressly noted on the Company's register of members as a Custodian on account of a Participating Beneficiary, then any Shares issued

in relation to that Offer will not be included in calculating the maximum number of Shares that may be applied for by that member, but will be included in calculating the maximum number of Shares that can be applied for by the Participating Beneficiary.

- 2.4 Offers made under the Plan are not renounceable. This means that members cannot transfer their right to purchase Shares under this Offer to another person.

### **3 PURCHASE PRICE**

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- 3.1 Purchase Price is 2.2 cents (\$0.022) per Share, which represents an approximate discount of 19% to the average market price of ARX shares for the 5 days on which the shares were traded up to 1 October 2010. This was considered by the directors to be an appropriate discount devised to promote maximum participation by shareholders.
- 3.2 By accepting an the Offer and applying for Shares under the Plan, each Eligible Member acknowledges that the Shares are a speculative investment and the price of the Shares quoted on ASX may change between the date of the Offer and the date of issue of the Shares and that the value of Shares received under the Plan may rise or fall accordingly. Accordingly you should seek your own financial advice in relation to the Offer and your participation in the Plan.

### **4 TERMS OF ISSUE OF SHARES**

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- 4.1 The Board reserves the right to refuse an application if it considers that the applicant is not an Eligible Member or has not otherwise complied with the terms of the Plan or for any other reason. If an application is refused, the application monies received will be refunded without interest.
- 4.2 Subject to clause 4.1, Shares to be issued under the Plan will be allotted within 7 business days of the Closing Date. Shareholders will be issued with a holding statement or confirmation shortly after the allotment of the shares.
- 4.3 Shares allotted under the Plan will rank equally in all respects with all other fully paid ordinary shares in the Company on the date of issue.
- 4.4 The Company will apply to ASX for quotation of the Shares issued under the Plan upon allotment.
- 4.5 ASX Listing Rules 7.2 *Exception 15* and 10.12 *Exception 8* apply such that the total number of shares that may be issued under this Plan must not be greater than 30% of the number of ordinary fully paid shares on issue at the Record Date.
- 4.6 Eligible Members may choose any level of acceptance up to a maximum of 681,818 shares, at a cost of \$15,000.

### **5. GENERAL**

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- 5.1 The Plan will be administered by the Board or a committee of the Board that will have absolute discretion to:
- (a) determine appropriate procedures for administration of the Plan consistent with these Terms;
  - (b) resolve conclusively all questions of fact or interpretation arising in connection with the Plan or these Terms; and
  - (c) delegate to any one or more persons, for such period and on such conditions as they may determine, the exercise of their powers or discretions under the Plan or these Terms.
- 5.2 ARX may settle in any manner it thinks fit, any dispute or anomalies which may arise in connection with or by reason of the operation of the Plan, whether generally or in relation to any applicant or application for shares. The decision of ARX will be conclusive and binding on all persons to whom the determination relates.
- 5.3 The Plan and these Terms may be suspended, terminated or amended at any time by the Board. In particular the Board may waive compliance with any provision of these terms and conditions, or vary these terms and conditions if required to comply with the ASX Listing Rules;
- 5.4 The Company, in its absolute discretion, reserves the right to scale back applications under the Plan and as such the aggregate number of Shares which may be allotted to them under the Plan may be fewer shares than the number applied for under the Plan. If a scale back produces a fractional number of new Shares when applied to your parcel, the number of new Shares you will be allocated will be rounded down to the nearest whole number of new Shares.

- 5.5 The Company reserves the right to issue fewer Shares than an Eligible Member applied for under the Plan (or none at all) if it believes that the allotment of those Shares would contravene any law or rules of the stock exchange on which the Shares are listed.
- 5.6 These Terms are governed by and construed in accordance with the laws for the time being in force in the State of New South Wales.
- 5.7 The Directors of the Company are eligible to participate in the Plan and to the extent that they do so, the Company will rely upon the exemption afforded by ASX Listing Rule 10.12 *Exception 8*.

## 6 CERTIFICATION BY ELIGIBLE SHAREHOLDERS

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### Application Form and Payment

- 6.1 By forwarding and completing the Application Form (together with a cheque, bank draft or money order), each Eligible Member:
- (a) acknowledges that they have read and understood the terms and conditions of the Plan and they agree to be bound by those terms and conditions and by the Constitution of the Company;
  - (b) certifies that the aggregate of the application price for the following:
    - (i) the Shares the subject of the application;
    - (ii) any other Shares in the class applied for under the Plan or any Shares in the class issued under a similar arrangement in the 12 months prior to the application;
    - (iii) any other Shares in the class which you have instructed a Custodian to acquire on your behalf, under the Plan; and
    - (iv) any other Shares in the class issued to a Custodian under an arrangement similar to the Plan in the 12 months before the application as a result of an instruction given by you to the Custodian or another Custodian and which resulted in you holding beneficial interests in the shares or interests, does not exceed A\$15,000 unless you are applying as a Custodian on behalf of one or more Participating Beneficiaries.

### Electronic payment facility

- 6.2 If making a BPAY® payment:
- (a) a unique identifier in relation to the Eligible Member must be provided by the Eligible Member when making a payment using BPAY® and is not provided by the Company to the Eligible Member other than in the Offer;
  - (b) you represent to the Company that the total of the application price for the following does not exceed A\$15,000:
    - (i) the Shares the subject of the application;
    - (ii) any other Shares in the class applied for under the Plan, or any Shares in the class issued under a similar arrangement in the 12 months before the application;
    - (iii) any other Shares in the class which you have instructed a Custodian to acquire on your behalf, under the Plan; and
    - (iv) any other Shares in the class issued to a Custodian under an arrangement similar to the Plan in the 12 months before the application as a result of an instruction given by the Eligible Member to the Custodian or another Custodian and which resulted in the Eligible Member holding beneficial interests in the Shares,

## 7 PARTICIPATION ON BEHALF OF BENEFICIAL OWNERS BY CUSTODIANS

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- 7.1 Eligible Members who hold Shares as a custodian (**Custodian**, as defined in the Plan) for one or more other persons (each a **Participating Beneficiary** as defined in the Plan), may apply for up to a maximum amount of A\$15,000 for each Participating Beneficiary, subject to the Custodian providing a notice in writing to ARX, certifying the following:
- (a) either or both of the following:
    - (i) that the Custodian holds Shares in the class on behalf of Participating Beneficiaries that are not Custodians;

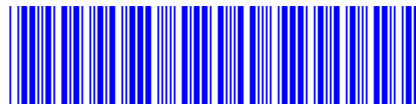
- (ii) that another Custodian (**Downstream Custodian**) holds beneficial interests in Shares in the class on behalf of Participating Beneficiaries, and the Custodian holds Shares to which those beneficial interests relate on behalf of the Downstream Custodian or another Custodian, on the Record Date and that each Participating Beneficiary has instructed the following persons:
  - (iii) where sub-paragraph 7.1(a)(i) applies – the Custodian; and
  - (iv) where sub-paragraph 7.1(a)(ii) applies – the Downstream Custodian, to apply for Shares on their behalf under the SPP;
- (b) the number of Participating Beneficiaries;
- (c) the name and address of each Participating Beneficiary;
- (d) in respect of each Participating Beneficiary:
  - (i) where sub-paragraph 7.1(a)(i) applies – the number of Shares in the class that the Custodian holds on their behalf; and
  - (ii) where sub-paragraph 7.1(a)(ii) applies – the number of Shares in the class to which the beneficial interests relate;
- (e) in respect of each Participating Beneficiary:
  - (i) where sub-paragraph 7.1(a)(i) applies – the number or the dollar amount of Shares they instructed the Custodian to apply for on their behalf; and
  - (ii) where sub-paragraph 7.1(a)(ii) applies – the number or the dollar amount of Shares they instructed the Downstream Custodian to apply for on their behalf;
- (f) there are no Participating Beneficiaries in respect of which the total of the application price for the following exceeds A\$15,000:
  - (i) the Shares applied for by the Custodian under the Plan in accordance with the instructions referred to in sub-paragraph 7.1(e); and
  - (ii) any other Shares in the class issued to the Custodian in the 12 months before the application as a result of an instruction given by them to the Custodian or the Downstream Custodian to apply for Shares on their behalf under an arrangement similar to the Plan;
- (g) that a copy of the written offer document was given to each Participating Beneficiary; and
- (h) where sub-paragraph 7.1(a)(ii) applies – the name and address of each Custodian who holds beneficial interests in the Shares in the class held by the Custodian in relation to each Participating Beneficiary.

## 8 TIMETABLE

<b>Event</b>	<b>Date</b>	<b>Description</b>
Record Date	Friday 1 October 2010 (5.00pm Sydney time)	Date for determining Eligible Members
SPP Offer Announced	Tuesday 5 October 2010	ASX Announcement
SPP Offer Opens	Monday 11 October 2010	Date SPP Offer despatched to shareholders with Terms and Application Form
Closing Date	Wednesday 27 October 2010 (5:00 pm Sydney time)	Date SPP Offer closes
Issue/Allotment Date	5 November 2010	Dates shares under the SPP are issued/allotted
Quotation Date	8 November 2010	Date shares are expected to be traded on ASX. An Appendix 3B notice will be lodged with the ASX on or about 5 November 2010

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SAM  
MR JOHN SMITH 1  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

Securityholder Reference Number (SRN)



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For your security keep your SRN/HIN confidential.

Entitlement Number:  
Record Date: 1 October 2010  
Offer Closes: 5:00pm (Sydney time) 27/10/10  
Price per Security: A\$0.022

### SHARE PURCHASE PLAN APPLICATION FORM

This personalised form can only be used in relation to the securityholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser. Pursuant to the terms and conditions of the Arc Exploration Limited Share Purchase Plan (SPP) contained in the letter to Arc Exploration Limited securityholders dated 5 October 2010, Arc Exploration Limited is offering eligible securityholders the opportunity to purchase Shares up to a maximum value of A\$15,000 per eligible securityholder, subject to a minimum application of A\$506.

If you do not wish to purchase additional shares under this offer there is no need to take action.

By making your payment, you agree to be bound by the Constitution of Arc Exploration Limited and agree that the submission of this payment constitutes an irrevocable offer to you by Arc Exploration Limited to subscribe for Arc Exploration Limited Shares on the terms of the SPP. In addition, by submitting the slip below you certify that the aggregate of the application price paid by you for:

- the Shares the subject of the slip below; and
- any other shares and interests in the class applied for by you under the Share Purchase Plan or any similar arrangement in the 12 months prior to the date of submission of the slip below, does not exceed A\$15,000.

#### METHOD OF ACCEPTANCE

You can apply for shares and make your payment utilising one of the payment options detailed overleaf.

Arc Exploration Limited may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by Arc Exploration Limited will be conclusive and binding on all eligible securityholders and other persons to whom the determination relates. Arc Exploration Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all eligible securityholders even where Arc Exploration Limited does not notify you of that event.

ARX

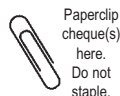
SPRB

122176 - V2



▼ PLEASE DETACH HERE ▼

Please see overleaf for Payment Options



Biller Code: 152561

Ref No: 1234 5678 9012 3456 78

#### I/We wish to purchase:

☐ 23,000 shares or A\$506 or ☐ 50,000 shares or A\$1,100 or ☐ 100,000 shares or A\$2,200 or ☐ 300,000 shares or A\$6,600 or ☐ 450,000 shares or A\$9,900 or ☐ 681,818 shares or A\$15,000

\* These share amounts may be subject to scale-back in accordance with the terms of the SPP.

#### Payment Details – Please note that funds are unable to be directly debited from your bank account

Drawer	Cheque number	BSB number	Account number	Cheque amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

Make your cheque or bank draft payable to Arc Exploration Limited

#### Contact Details

Please provide your contact details in case we need to speak to you about this slip

Name of contact person

Contact person's daytime telephone number

1234567890123456+1234567890-1234+12

# How to accept the Share Purchase Plan

## Payment Details

You can apply for shares by utilising the payment options detailed below. There is no requirement to return the slip below if you are paying by electronic means.

By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you:

- agree to all of the terms and conditions of the Share Purchase Plan as enclosed with this Application Form;

Make your cheque, bank draft or money order payable to Arc Exploration Limited in Australian currency and cross it Not Negotiable. Your cheque or bank draft must be drawn on an Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your application being rejected. Complete cheque details in the boxes provided. Please note that funds are unable to be directly debited from your bank account.

If paying by cheque, return the slip below and Cheque, Bank Draft or money order in the envelope provided.

Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.

## Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

## Lodgement of Application

If you are applying for shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5.00pm (Sydney time) on 27 October 2010. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither CIS nor Arc Exploration Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, the slip below must be received by Computershare Investor Services Pty Limited (CIS) Adelaide by no later than 5.00pm (Sydney time) on 27 October 2010. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. New Zealand holders will need to affix the appropriate postage. Return the slip below with cheque, bank draft or money order attached.

Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

## Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 556 161.

This form may not be used to notify your change of address. For information, please contact CIS on 1300 556 161 or visit [www.computershare.com](http://www.computershare.com) (certificated/issuer sponsored holders only).

CHESS holders must contact their Controlling Participant to notify a change of address

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## Payment Options:



**Bill Code:** 123456

**Ref No:** 1234 5678 9012 3456 78

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: [www.bpay.com.au](http://www.bpay.com.au)



Arc Exploration Limited  
Computershare Investor  
Services Pty Limited  
GPO Box 2987  
Adelaide, South Australia, 5001  
AUSTRALIA



Entitlement Number: <xxxxxxxxxx>

SAMPLE CUSTOMER  
SAMPLE STREET  
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SAPLETOWN TAS 7000