

BKM MANAGEMENT LIMITED

ABN: 61 009 146 543

COMPANY ANNOUNCEMENT (ASX: BKM)

BKM MANAGEMENT LTD ANNOUNCE CAPITAL RAISING

13 DECEMBER 2010

The board of BKM Management Ltd (BKM) are pleased to announce that it has engaged DJ Carmichael & Co to complete a capital raising to raise up to \$400,000 before costs.

The capital raising will be by the placement of new ordinary shares at an issue price of 0.7 cents per share. The ordinary shares to be issued under the placement will rank pari passu with existing ordinary shares on issue.

The placement of ordinary shares will be issued in accordance with ASX Listing Rule 7.1, which permits the Company to issue up to 15% of the share capital of the company within a 12 month period without shareholder approval.

For and on Behalf of the Board.

Alvin Tan
Non Executive Chairman