

SUPPLEMENTARY PROSPECTUS

BIOSIGNAL LIMITED
[ABN 45 071 781 363]

IMPORTANT NOTICE

This supplementary prospectus is dated 3 May 2010 and was lodged with the Australian Securities and Investments Commission ("ASIC") on that date. This supplementary prospectus supplements the Prospectus dated 21 April 2010 issued by Biosignal Limited ("the Company") and lodged with ASIC on that date. This supplementary prospectus must be read in conjunction with the Prospectus. ASIC and Australian Securities Exchange Limited take no responsibility for the contents of this supplementary prospectus or the Prospectus. Terms used in this supplementary prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears.

SECTION 8.4 - CORRECTION

The second bullet point item in section 8.4 of the Prospectus incorrectly refers to fees being payable by RGM Group Pte Ltd to RGM Entertainment Pte Ltd for a term of at least two years, and by RGM Entertainment Pte Ltd to RGM Group Pte Ltd until completion of the acquisition of RGM by the Company, whereas the fees are payable by RGM Entertainment Pte Ltd to RGM Group Pte Ltd for a term of at least two years, and by RGM Group Pte Ltd to RGM Entertainment Pte Ltd until completion of the acquisition of RGM by the Company. The other information in the item remains unchanged.

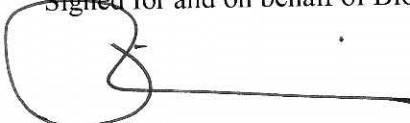
Accordingly, the second bullet point item in section 8.4 of the Prospectus should read as follows:

- *Service Agreements between RGM and RGM Entertainment Pte Ltd dated 5 March 2010 relating to the provision of management and administrative services. Fees payable under these agreements require RGM Group Pte Ltd to pay RGM Entertainment Pte Ltd SGD\$60,000 (approximately A\$47,000) per month until completion of the acquisition of RGM by the Company and require RGM Entertainment Pte Ltd to pay RGM Group Pte Ltd a monthly fee of SGD1,500 (approximately A\$1,200) for a term of at least two years;*

DIRECTORS' CONSENT

Each of the Directors of Biosignal Limited has consented to the lodgement of this supplementary prospectus with ASIC.

Signed for and on behalf of Biosignal Limited:



Timothy Morrison
Director

Date: 3 May 2010