

B l a c k c r e s t



16 February 2010
RECO0C0R1\ASX023

The Company Announcement Platform
ASX Limited
SYDNEY NSW 2000

Withdrawal of prospectus

The Company wishes to advise that effective immediately it is withdrawing its Prospectus as it is not in a position to complete the capital raising and relist by 25 February, being three (3) months after the date the Prospectus was lodged with ASIC.

Discussions are ongoing with retail brokers and Institutional Investors and a new Prospectus will be lodged in due course.

Resignation

The Company also wishes to advise that the CEO, Richard Cohen has resigned and would like to thank Richard for his contribution to the Company to date.


Ross Kester
Director

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Appendix 3Z
Final Director's Interest Notice*Rule 3.19A.3***Appendix 3Z****Final Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Blackcrest Resources Limited
ACN	073 153 223

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Richard Cohen
Date of last notice	25 November 2009
Date that director ceased to be director	16 February 2010

Part 1 – Director's relevant interests in securities of which the director is the registered holder
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
NIL

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
NIL	NIL

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.