

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme BrainZ Instruments Ltd

ARBN 116 829 675

### 1. Details of substantial holder (1)

Name MR KEITH NORMAN GOODALL + MRS PAMELA JOAN GOODALL <THE WARATAH TRUST A/C>,

ACN / ARSN (if applicable)

The holder became a substantial holder on 19 February 2010

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Fully Paid Ordinary Shares	4,000,000	4,000,000	5.33%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MR KEITH NORMAN GOODALL + MRS PAMELA JOAN GOODALL <THE WARATAH TRUST A/C>	TRUSTEE	4,000,000 Fully Paid Ordinary

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MR KEITH NORMAN GOODALL + MRS PAMELA JOAN GOODALL <THE WARATAH TRUST A/C>	MR KEITH NORMAN GOODALL + MRS PAMELA JOAN GOODALL <THE WARATAH TRUST A/C>	MR KEITH NORMAN GOODALL + MRS PAMELA JOAN GOODALL <THE WARATAH TRUST A/C>	4,000,000 Fully Paid Ordinary

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MR KEITH NORMAN GOODALL + MRS PAMELA JOAN GOODALL <THE WARATAH TRUST A/C>	19/02/2010	\$160,000	0	4,000,000 Fully Paid Ordinary

