



30 September 2010

PRESS RELEASE

UNLISTED WARRANTS EXPIRE

Blackthorn Resources Limited (ASX: BTR) wishes to advise that the 14,519,257 unlisted warrants to subscribe for fully paid ordinary shares in the Company at \$4.50 each expired at 5.00pm (Toronto time) on 28 September 2010.

As at 30 September 2010, Blackthorn Resources Limited has: 106,885,300 Ordinary Shares; 4,900,000 employee options (exercise price \$0.45) expiring 28 April 2012; and 100,000 employee options (exercise price \$0.80) expiring 15 December 2011, on issue.

Should you require further information please contact:

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Ends