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**LINQ RESOURCES FUND**

**ASX ANNOUNCEMENT**

**LINQ ANNOUNCES 2010 ESTIMATED DISTRIBUTION  
& DISTRIBUTION STRATEGY**

**17 JUNE 2010**

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- Estimated distribution of **3.0 cents** per unit (unaudited)
- Recently exercised Class C Options will participate in the 2010 distribution
- Yield of over **4.7%** based on closing unit price of \$0.635 on 16 June 2010
- Semi-annual distributions

LinQ Resources Fund (ASX:LRF) (the "Fund"), one of the world's leading specialist resources funds, today announced an estimated distribution of 3.0 cents per unit to Unitholders for the financial year ended 30 June 2010, based on unaudited management accounts. The record date for the distribution is **30 June 2010** and the units will trade ex distribution on **24 June 2010**. The distribution is subject to the audit of the Fund for the year ended 30 June 2010 and is scheduled to be paid in late August 2010.

The 2010 distribution adds to the consistent history of the Fund paying annual distributions to unitholders since listing in 2005.

Commencing with the 2010/11 financial year, the Board has decided to pay Unitholders in the Fund **semi-annual distributions**, rather than annual distributions. Hence the Fund will pay an interim distribution in late **February** and a final distribution in late **August** of each year. We believe this change to the distribution frequency will appeal to current and future investors in the Fund.

As previously announced, LinQ Resources Fund No. 2, a wholly owned subsidiary Trust of the Fund, will not participate in this distribution.

In addition, the Fund's Distribution Reinvestment Plan ('DRP') will remain in place for the 2009/10 financial year. The issue price for units to be issued through the DRP will be determined by the Board in accordance with the Fund's Constitution.

The Fund continues to see substantial deal flow.

**LinQ Capital Limited**  
**Australian Financial Services Licence 239785**

**For further information please contact:**

Clive Donner  
LinQ Capital Limited  
Tel: 61 8 9488 8888  
Email: [clivedonner@lingresources.com](mailto:clivedonner@lingresources.com)

Simon Durack  
LinQ Capital Limited  
Tel: 61 8 9488 8888  
Email: [simondurack@lingresources.com](mailto:simondurack@lingresources.com)

**About LinQ Resources Fund ('LRF') ARSN 108 168 190**

LRF is a registered managed investment scheme.

LRF is an actively-managed resources fund listed on the ASX, which specialises in investments in small to medium resources companies both in Australia and overseas. The Fund may invest in companies at all stages of development from exploration through to production, although the focus on pre cash flow companies is in the later stage exploration and economic evaluation phases between discovery and completion of bankable feasibility studies. The Fund aims to provide both yield and capital growth for its investors. Interests in the Fund have been issued by LinQ Capital Ltd. More information on the Fund may be obtained at <http://www.linqresources.com>. Past performance is not a reliable indicator of future performance.