

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity

LINQ RESOURCES FUND

ABN

78 766 839 455

We (the entity) give ASX the following information.

### Information about buy-back

- |   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | On market        |
| 2 | Date Appendix 3C was given to ASX | 11 November 2009 |

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day |
|---|--|--------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received |              |
|   | 760,998  | 7,483        |
| 4 | Total consideration paid or payable for the shares   |              |
|   | \$520,510  | \$5,688      |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

|  | <b>Before previous day</b>   | <b>Previous day</b>   |
|--|--|---|
| 5 If buy-back is an on-market buy-back | highest price paid: \$0.775<br>date: 3/08/10<br><br>lowest price paid: \$0.595<br>date: 08/06/10 | highest price paid:<br><b>\$0.765</b><br><br>lowest price paid:<br><b>\$0.755</b><br>highest price allowed<br>under rule 7.33: <b>\$0.795</b> |

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

23,057,784

**Compliance statement**

1. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(Director/~~Company Secretary~~)

Date: 5 August 2010

Print name: **Clive Donner**

== == == == ==